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Press Release

Franchetti S.p.A.: notice of substantial change pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation

Arzignano (VI), 10 November 2026 – **Franchetti S.p.A.** (Ticker BIT: FCH), a multinational company specialising in advanced diagnostics and predictive maintenance solutions for infrastructure, announces that on 4 November it received notice from **Algebris Investments (Ireland) Limited** of a substantial change in its shareholding, informing **the Company that it had sold**, on 1 November 2026, **the fund under management** and, consequently, its entire shareholding in Franchetti, amounting to 601,000 shares.

On the basis of the communications received from shareholders and the information available to the Company as of today, the share capital is divided as follows:

Shareholder	Total number of shares	Number of ordinary shares	Number of multiple-vote shares	% of total shares	% on ordinary shares	% on voting share capital
Franchetti Holding S.r.l.*	6,484,650	3,484,650	3,000,000	68.72%	54.15%	91.90%
Axon Partners Group	790,625	790,625		8.38%	12.28%	2,.7%
Mercato	2,160,446	2,160,446		22.90%	33.57%	5.93%
Total	9,435,721	6,435,721	3,000,000	100.00%	100.00%	100.00%

**The company is attributable to the Chairman of the Board of Directors and CEO Paolo Franchetti for 85%, the Director Michele Frizzarin for 10% and Luisa Raisi for 5%.*

Pursuant to Article 26 of the aforementioned Euronext Growth Milan Issuers' Regulations, the names of the significant Shareholders are also reported on the Company's website, on page www.franchetti.tech in the "Investor-Relations/Shareholding and Share Capital" section..

Headquarters
Franchetti spa
Piazzale della Vittoria 7
I-36071 Arzignano/Vi
Tel. +39 0444 671443
Fax +39 0444 456336
PI. 03835470240
info@franchetti.tech
franchetti.tech

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Franchetti S.p.A.
Franchetti is an international group specializing in advanced diagnostics, engineering and predictive management of infrastructure. Founded in 2013 in Arzignano (VI), the Group combines specialist engineering expertise with proprietary technologies to support infrastructure concessionaires, operators and owners in understanding, assessing and managing their assets over time.
Its activities include inspection and diagnostics, structural assessment, design of interventions, digitalization and BIM, as well as technology solutions for predictive maintenance planning. Franchetti operates internationally across the main transport infrastructure sectors and has gained experience on more than 50,000 equivalent motorway and railway bridges.
In this context, Franchetti has developed "kTema", a proprietary suite that integrates advanced technologies, artificial intelligence and data analytics to support the management of the entire infrastructure life cycle. The platform makes it possible to organize and interpret data from inspection activities, support the assessment of asset conditions, plan interventions and optimize maintenance and worksite activities.

Contacts

Issuer
Franchetti S.p.A.

ir@franchetti.tech
Tel. +39 0444671443

Investor & Media Relations Advisor
My Twin Communication S.r.l.

franchetti@mytwincommunication.com
IR: Federico Bagatella | +39 331 8007258
PR: Marcello Mazzucchi | +39 338 2285823

Euronext Growth Advisor
Banca Akros – Gruppo Banco BPM
Viale Eginardo, 29 - 20149 Milano (MI)

Nicola Vulcano
Tel. +390243444290 Mobile +393452690272
nicola.vulcano@bancaakros.it