PRESS RELEASE

SOMEC: NOTICE OF THE TOTAL NUMBER OF VOTING RIGHTS

(pursuant to Article 127-quinquies of Legislative Decree No. 58/1998 and Article 85-bis, paragraph 4-bis, of Consob Regulation No. 11971/1999)

San Vendemiano (Treviso), November 6, 2026 – Somec S.p.A. (Euronext Milan: SOM), specialising in the design, production and installation of complex turnkey projects in the civil and naval sectors, announces that, in October 2026, there was a change in the total number of voting rights of the Company as a result of the loss of increased voting rights pursuant to Article 127-*quinquies* of Italian Legislative Decree No. 58/1998 (the "**TUF**") and Article 7 of the Articles of Association, in respect of 168,125 Somec shares sold by the shareholder Venezia S.p.A. ("**Venezia**").
As announced to the market on 28 October 2026, Venezia and its wholly-owned subsidiary VIS S.r.l. ("**VIS**") completed the placement, by means of an *accelerated bookbuilding* procedure reserved for qualified investors in Italy and foreign institutional investors, of a total of 550,000 Somec shares, representing 7.55% of the Company's share capital, at a price of Euro 24.00 per share (the "**Placement**"). Settlement of the Placement took place on 2 November 2026.

As part of the Placement, the following shares were sold:

- 381,875 ordinary shares held by VIS, which, as a result of the transaction, no longer holds any shares in the Company;
- 168,125 shares with increased voting rights held directly by Venezia.

In the context of the Placement, Venezia waived, pursuant to Article 127-*quinquies* of the TUF and Article 6 of the Articles of Association, the increased voting rights attached to 168,125 Somec shares held by it. As a result of such waiver, the aforementioned shares were removed from the special register maintained by the Company (the "**Special Register**"), reverted to ISIN code IT0005329815 and carry one voting right per share.

The table below provides a summary of the voting rights held by Venezia following the Placement.

Shareholders	no.shares	% on share capital	% on voting rights
Venezia S.p.A.	4,997,175	68.62%	81.33%*

* following the increase in voting rights of the 4,997,175 shares held directly by Venezia.

Accordingly, pursuant to Article 85-bis, paragraph 4-bis, of the Issuers' Regulation adopted by Consob by Resolution No. 11971 of 14 May 1999, the table below sets forth the data relating to the shares outstanding and the total number of voting rights exercisable as of today's date.

	Current share capital (shares with no par value)			**Previous share capital (shares with no par value)**			**Change**		
	Euro	no. shares comprising the share capital	no. of voting rights	Euro	no. shares comprising the share capital	no. of voting rights	Euro	no. shares comprising the share capital	no. of voting rights
Total of which:	7,281,875.00	7,281,875	12,289,050	7,281,875.00	7,281,875	12,457,175	-	-	- 168,125
Ordinary shares (regular dividend entitlement: 01.01.2026) –	-	2,274,700	2,274,700	-	2,106,575	2,106,575	-	+168,125	- 168,125

ISIN code IT0005329815 No. of current coupon 4									
Ordinary shares with **increased voting rights** (regular dividend entitlement: 01.01.2026) – ISIN code IT0005672263 No. of current coupon: 4	-	5,007,175*	10,014,350	-	5,175,300	10,350,600	-	-168,125	- 336,250

*It should be noted that, in addition to the 4,997,175 shares carrying enhanced voting rights held directly by Venezia, there are also 5,000 shares carrying enhanced voting rights held by Gicotech S.r.l. and 5,000 shares carrying enhanced voting rights held by Ellecigi S.r.l.

Finally, it should be noted that, pursuant to Article 127-quinquies, paragraph 10, of the TUF, enhanced voting rights are taken into account for the purposes of determining the constitutive and resolution quorums of the Shareholders' Meeting.

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Somec

Somec Group is a leading specialist in the engineering, design, and deployment of complex turnkey projects across the civil and naval sectors, operating through three business units: Horizons – Engineered Systems of Naval Architecture and Civil Façades; Talenta – Professional Kitchen Systems and Products; Mestieri – Design and Production of Bespoke Interiors.

The Group's companies operate in an integrated and synergistic way, according to strict quality and safety standards and guaranteeing a high degree of customization and specific know-how on the processing of different materials, which is a fundamental requirement in high value-added projects.

In over 40 years of history and by relying on rigorous certification and accreditation processes, Somec has achieved a reputation for quality and operational and financial reliability on a global scale.

Headquartered in San Vendemiano, Treviso, the Group is present in 12 countries and 3 continents, employing over 1,000 people and with revenues of 370 million Euro in 2025.

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