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Placement of SOMEC S.p.A. shares through an accelerated bookbuilding offering reserved to Italian qualified investors and foreign institutional investors

San Vendemiano (TV), 28 October 2026 – **Venezia S.p.A.** (hereafter "**Venezia**") majority shareholder of Somec S.p.A. (hereafter "**Somec**", or the "**Company**"), holding a total of 5,547,175 Somec shares, or 76.18% of the Company's share capital, including 381,875 shares, or 5.24%, held through its wholly owned subsidiary VIS S.r.l. ("**VIS**" and, together with Venezia the "**Selling Shareholder**"), announce that it has launched the sale of up to 550,000 Somec shares, representing around 7.55% of the Company's share capital, of which up to 381,875 shares sold by VIS and up to 168,125 shares sold directly by Venezia, corresponding respectively to approximately 5.24% and 2.31% of the Company's share capital.

The placement will be carried out through an *accelerated bookbuilding* (ABB) offering to qualified investors in Italy and foreign institutional investors, with Intermonte SIM S.p.A. acting as *Sole Bookrunner*.

The transaction is aimed at increasing the Company's free float, the liquidity of Somec shares on the market and, furthermore, allowing the Company to meet the free float requirements for the inclusion in the Intermonte Valore Italia Index.

As part of the offering and in line with market practice for placement of this kind, the Selling Shareholder has agreed with the *Sole Bookrunner* to a 180-day *lock-up* period with respect to its ownership of the remaining Somec shares following the completion of the placement.

The Selling Shareholder will in any case maintain the majority of the Company's share capital and voting rights.

The Transaction will start immediately and the books may be closed at any time. Venezia will announce the outcome of the placement upon completion.

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In connection with the offering of the shares of Somec S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for their own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition, the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.
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