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PRESS RELEASE

FAE TECHNOLOGY:
NOTICE IN CHANGE IN SHARE CAPITAL

Gazzaniga (BG), October 27, 2026 – FAE Technology S.p.A. – Benefit Company ("**FAE Technology**" or the "**Company**"), the high-tech industrial group which designs, engineers and produces advanced electronics-based systems for high-reliability terrestrial and space markets (the "**Group**"), pursuant to Article 17 of the Euronext Growth Milan Regulation, announces the new composition of its share capital resulting from the exercise of 23,728 options under the 2023-2028 Stock Option Plan.

FAE Technology's share capital is now composed as follows (fully subscribed and paid-in) as a result of the filing and recording of the change with the Bergamo Registry of Companies:

	Current share capital			**Previous share capital**			**Change**		
	Euro	**No. shares**	**Unitary nominal value**	**Euro**	**No. shares**	**Unitary nominal value**	**Euro**	**No. shares**	**Unitary nominal value**
Total, of which:	701,491.18	22,049,706	Shares without nominal value	700,779.34	22,025,978	Shares without nominal value	711.84	23,728	Shares without nominal value
Ordinary shares	701,491.18	22,049,706		700,779.34	22,025,978		711.84	23,728	

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the Company hereby announces that, based on the most recent information in its possession, its shareholder structure is as follows:

Shareholder	**No. shares**	**%**
GML Ventures (1) (2)	11,375,106	51.6%
Gian Franco Argnani (4)	1,062,500	4.8%
Sehme S.a.g.l. (3)	140,000	0.6%
Dario Pennisi	382,774	1.7%
Valfredo Zolesi Holding (6)	452,116	2.1%
Angelo Radici Partecipazioni (5)	145,000	0.7%
Paola Guzzi	95,694	0.4%
Market	8,396,516	38.1%
Total	**22,049,706**	**100%**

(1) Company controlled by Gianmarco Lanza and Luciana Giudici
(2) The number of shares includes both the shares held by GML Ventures and attributable to Gianmarco Lanza and Luciana Giudici and the shares held directly by Gianmarco Lanza
(3) Company controlled by Angelo Facchinetti
(4) Of which 318,750 shares are subject to a lock-up period of 24 months and 637,500 shares are subject to a lock-up period of 36 months, from December 21, 2023
(5) Company controlled by Angelo Radici
(6) Of which 135,634 shares are subject to a lock-up period of 18 months and 271,269 shares are subject to a lock-up period of 36 months, from December 16, 2025

The shareholder structure is available in the Investor Relations/Shareholders and share capital section at https://fae.technology/. The Company will update the shareholder structure and promptly disclose such information should it receive notifications from shareholders.

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This Press Release is available in the Investors Relations/Financial Press Releases section of the website https://fae.technology/and at www.1info.it.

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FAE Technology S.p.A. - Benefit Company is a high-tech industrial Group listed on the Euronext Growth Milan market and engaged in the design, engineering and production of advanced electronics-based systems for high-reliability terrestrial and space sector markets. Through the Electronics Division, the Group operates as an Original Design Manufacturer (ODM) and comprises several highly-specialized companies: FAE Technology, Elettronica GF, IpTronix and MAS Elettronica. The Space division operates through Kayser Space, providing technology and support for space exploration activities and microgravity experimentation. Together, these various entities form a technology platform that covers the entire lifecycle of a solution: from R&D to co-design, from material supply to prototyping and production and from advanced testing to after-sales support. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began producing small batches of electronic circuit boards, FAE Technology has been led since 2008 by his son, Gianmarco Lanza, the current Chairperson and Chief Executive Officer. FAE Technology is known for its focus on innovation - promoting open innovation and collaborative research at the Kilometro Rosso Hub - as well as on sustainability and corporate social responsibility, having become a Benefit Company on May 13, 2022. FAE Technology holds memberships with prestigious academic and research institutions, including the Senseable City Lab at MIT (Massachusetts Institute of Technology) in Boston, as well as strategic partnerships with major industry players. The Group's ability to capitalize on growth opportunities - both organic and acquisition-led - including through the consolidation of the supply chain and markets, reinforces its role as a strategic partner to companies and organizations in technological development. The Group reports a consolidated value of production of Euro 67.6 million for 2025, with a pro-forma value of production of Euro 47.6 million in H1 2026, up 48.0% on H1 2025.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

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