PRESS RELEASE

MARE GROUP: EXTRAORDINARY SHAREHOLDERS' MEETING OF 20 OCTOBER 2026

ALL ITEMS ON THE AGENDA APPROVED

Salerno, 20 October 2026

Mare Group S.p.A. (ticker **MARE.MI**), a high-technology engineering company listed on Euronext Growth Milan and operating in Italy and abroad in innovation through proprietary platforms ("**Mare Group**" or the "**Company**"), announces that today the Company's shareholders' meeting was held, on first call and in extraordinary session, and resolved:

1) with the favourable vote of the majority of the share capital represented at the meeting, to amend Articles 12-*bis* (Obligation to purchase and right to purchase), 13 (Disclosure obligations and significant shareholdings), 16 (Attendance and voting), 21 (Appointment of directors), 27 (Board of Statutory Auditors) of the Articles of Association and to grant the Board of Directors a delegation for the amendments to Article 12 (Endo-corporate takeover bid) of the Articles of Association, in order to bring the Articles of Association into line with the recent regulatory changes introduced by Legislative Decree No. 47 of 27 March 2026, implementing the delegation under Article 19 of Law No. 21 of 5 March 2024, for the comprehensive reform of the provisions on capital markets set out in the consolidated law under Legislative Decree No. 58 of 24 February 1998 and of the provisions on companies contained in the Italian Civil Code, as well as for the amendment of further provisions in force in order to ensure their better coordination; and
2) with the favourable vote of the majority of the share capital represented at the meeting, to introduce enhanced voting rights, with the consequent amendment of Articles 6, 13 and 18 of the Articles of Association and the introduction of Articles 6-*bis* and 6-*ter* into the Articles of Association. In addition to what was already announced on 10 September 2026, it is noted that this second resolution entitles the shareholders of the Company who did not concur in its adoption to exercise the withdrawal right within 15 (fifteen) days from the date of registration of the resolution of the extraordinary shareholders' meeting with the competent Companies' Register; that date will be disclosed by means of a notice published in the "Investor Relations" section of the Company's website at https://www.maregroup.it, as well as through the authorised storage and dissemination system for regulated information "1INFO".

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The minutes of the shareholders' meeting and the summary report of the votes will be made available to the public within the terms and in the manner provided for by applicable laws and regulations at the registered office and on the Company's website https://www.maregroup.it, in the "Governance > Shareholders' Meetings" section.

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This press release is available on the Company's *website* https://www.maregroup.it/investor-relations and on the authorised storage and dissemination system for regulated information "1INFO", available at https://www.1info.it/.

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Mare Group

With a history that began in 2001, Mare Group is a High-Technology Engineering company operating in strategic sectors such as Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building. Listed on Euronext Growth Milan, the company operates as an industrial platform built on proprietary technologies and platforms, thanks to more than 700 people, over 30 offices in 5 countries and the experience of more than 30 research projects completed with Italian and foreign universities. The numerous acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the leading independent players in innovative engineering, in Italy and Europe.

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