1INFO
DIGITAL
SIGN

Iveco Group N.V.
Corporate Seat: Amsterdam,
the Netherlands
Chamber of Commerce
Registration no.
83102701

Iveco Group announces the results of the Extraordinary General Meeting

PRESS RELEASE

Turin, 16th October 2026. Iveco Group N.V. (EXM: IVG) (the "Company") announces that its Shareholders approved all the resolutions proposed by the Board of Directors (the "Board") to the Extraordinary General Meeting (the "EGM") held today in Amsterdam, the Netherlands.

The EGM was held to discuss and adopt resolutions in connection with the voluntary public tender offer (the "Offer") – launched by TML CV Holdings Pte. Ltd. through TML CV Holdings B.V. (the "Offeror") – for all issued Common Shares in the capital of the Company on the terms and subject to the conditions set forth in the Offer Document published on 4th September 2026 and available *inter alia* here, as amended for the purposes of the increase in the price of the Offer according to the announcement of the Offeror made on 9th October 2026 and available *inter alia* here.

At the EGM, subject to the conditions and according to the terms described in the agenda and explanatory notes published in preparation for the EGM and available here (the "Explanatory Notes", to which readers are invited to refer for the meaning of capitalized but undefined terms in this press release), the Shareholders approved:

- the amendment of the Articles of Association, to become effective simultaneously with Settlement;
- the conversion of the Company from a public limited liability company (*naamloze vennootschap*) into a private limited liability company (*besloten vennootschap met beperkte aansprakelijkheid*), amending the Articles of Association accordingly, to be implemented and become effective at such time after the Delisting as determined by the Offeror;
- the Post-Offer Demerger, to be implemented at the Offeror's choice, to the extent – *inter alia* – it comes to own at least 80% of the Common Shares;
- the Post-Offer Share Sale, to be implemented if the Post-Offer Demerger is also implemented;
- the dissolution in due time of the Company and the appointment of its liquidator as well as the custodian of its books and records, if the Post-Offer Demerger and Liquidation is implemented;
- the appointment of the members of the Board, to become effective at Settlement, with the titles and for the terms as specified in the Explanatory Notes, while granting discharge to the Resigning Board Members in office directly prior to Settlement;

- the amendment of the Company's Special Voting Shares terms and conditions (to become effective as of Settlement) and termination of the Company's loyalty voting structure (following Settlement);
- the authorization to the Board to repurchase Special Voting Shares for no consideration (*om niet*), to become effective as of Settlement;
- the cancellation of Special Voting Shares and any Common Shares held in treasury.

The approval by the EGM of (i) the amendments of the Articles of Association, (ii) the conversion of the Company into a private limited liability company in case of Delisting, (iii) the appointment of the members of the Board following Settlement, (iv) the amendment of the Company's Special Voting Shares terms and conditions and termination of the loyalty voting structure and (v) the cancellation of Special Voting Shares qualify as conditions for the Offeror's obligation to declare the Offer unconditional. As a result of the approval by the EGM of the Back-End Resolution (as defined in the Offer Document), the minimum acceptance level of the Offer will be reduced from 95% to 80% of the Common Shares. In this respect, reference is made to Section A, Paragraphs A.2 and A.8 of the Offer Document.

Details of all matters discussed today at the EGM are available on the Company's website (www.ivecogroup.com), where the voting results and minutes of the EGM will be posted in due time.

* * *

IMPORTANT NOTICE

THE DISSEMINATION, PUBLICATION OR DISTRIBUTION OF THIS PRESS RELEASE IS PROHIBITED IN ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE APPLICABLE LAWS OR REGULATIONS OF THAT JURISDICTION

*This press release or the information contained herein will not be disseminated, published or distributed in Canada, Japan and Australia, nor in any other country other than Italy and the United States of America in which the Offer is not permitted in the absence of the authorization of the competent authorities or would be in breach of laws or regulations (such countries, including Canada, Japan and Australia, jointly, the "**Other Countries**").*

This press release, the information contained herein and any portion thereof may not be sent, transmitted or distributed, directly or indirectly, in or into the Other Countries. Any person receiving this press release or the information contained herein must not send, transmit or distribute it, in whole or in part, in or into the Other Countries.

* * *

Iveco Group N.V.
Corporate Seat: Amsterdam,
the Netherlands
Chamber of Commerce
Registration no.
83102701

PRESS RELEASE

Iveco Group N.V. (EXM: IVG) *is a global player in the automotive industry, built on a strong Italian heritage and with a consolidated international reach. The Group channels decades of engineering excellence and innovation into sustainable mobility and customer driven technologies. Its five brands play a leading role in their respective domains: IVECO, a pioneering commercial vehicles brand offering heavy, medium and light duty trucks; FPT, a global leader in advanced powertrain technologies in the agriculture, construction, marine, power generation and commercial vehicles sectors; IVECO BUS and HEULIEZ, renowned for their mass transit, premium bus and coach solutions; and IVECO CAPITAL, the Group's financing arm supporting them all. Iveco Group employs 33,000 people and operates 16 industrial sites and 22 R&D centres. Further information is available at www.ivecogroup.com*

Media Contacts:
Francesco Polsinelli, Tel: +39 335 1776091
Fabio Lepore, Tel: +39 335 7469007
E-mail: mediarelations@ivecogroup.com

Investor Relations:
Federico Donati, Tel: +39 011 0073539
E-mail: investor.relations@ivecogroup.com