PRESS RELEASE

MARE GROUP: CHANGE IN SIGNIFICANT SHAREHOLDERS

Salerno, 15 October 2026

Mare Group S.p.A. (ticker **MARE.MI**), a high-technology engineering company listed on Euronext Growth Milan and operating in Italy and abroad in innovation through proprietary platforms ("**Mare Group**" or the "**Company**"), announces, pursuant to the Disclosure Requirements and to Article 17 of the Euronext Growth Milan Rules for Companies, that on 15 October 2026 it received from Algebris Investments (Ireland) Limited ("**Algebris**") notice that its shareholding has fallen below the 5% threshold of the share capital.

The decrease results from the increase in the Company's share capital, the new amount of which was announced in the press release of 12 October 2026. As a result of the capital increase, the shareholding of Algebris, amounting to no. 1,111,510 ordinary shares and held under discretionary portfolio management, represents 4.85% of the share capital.

Pursuant to Article 26 of the Euronext Growth Milan Rules for Companies and on the basis of the information available to the Company, Mare Group's shareholding structure is as follows:

Shareholder	No. of ordinary shares	% of share capital
Antonio Maria Zinno*	3,176,920	13.87%
Marco Bellucci*	2,305,885	10.07%
Valerio Griffa*	1,792,133	7.82%
CSE Holding S.r.l.*	1,024,000	4.47%
Invitalia S.p.A.	2,102,081	9.18%
DVC2 S.r.l.	1,610,283	7.03%
Market and other shareholders	9,728,296	42.46%
Treasury shares	95,653	0.42%
Non-transferable shares deposited with the Company**	1,071,428	4.68%
TOTAL	**22,906,679**	**100.00%**

* Parties to the shareholders' agreement (see press release of 14 June 2026)
** Shares deriving from the capital increases reserved for CTM S.r.l. and WGS S.r.l. (see press release of 12 October 2026)

The shareholding structure is also available on the Company's website https://www.maregroup.it/investor-relations, Shareholder Information section.

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This press release is available on the Company's *website* https://www.maregroup.it/investor-relations and on the authorised storage and dissemination system for regulated information "1INFO", available at https://www.1info.it/.

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Mare Group

With a history that began in 2001, Mare Group is a High-Technology Engineering company operating in strategic sectors such as Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building. Listed on Euronext Growth Milan, the company operates as an industrial platform built on proprietary technologies and platforms, thanks to more than 700 people, over 30 offices in 5 countries and the experience of more than 30 research projects completed with Italian and foreign universities. The numerous acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the leading independent players in innovative engineering, in Italy and Europe.

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