THIS PRESS RELEASE IS ISSUED ON BEHALF OF MATTINA HOLDING S.A.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES OF AMERICA OR ITS TERRITORIES OR POSSESSIONS, CANADA, SOUTH AFRICA, AUSTRALIA, JAPAN OR ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND THE INFORMATION CONTAINED HEREIN DOES NOT CONSTITUTE OR FORM PART OF AN OFFER OF SECURITIES FOR SALE IN ANY JURISDICTION, INCLUDING THE UNITED STATES OF AMERICA OR ITS TERRITORIES OR POSSESSIONS CANADA, SOUTH AFRICA, AUSTRALIA OR JAPAN. NEITHER THIS ANNOUNCEMENT NOR ANYTHING CONTAINED HEREIN SHALL FORM THE BASIS OF, OR BE RELIED UPON IN CONNECTION WITH, ANY OFFER OR COMMITMENT WHATSOEVER IN ANY JURISDICTION

PRESS RELEASE

Successful completion of the accelerated bookbuilding offering launched by Mattina Holding S.A. in Gens Aurea S.p.A.

The aggregate proceeds amount to approximately €62.5 million, deriving from the sale of 5 million ordinary shares of Gens Aurea S.p.A., at a price of €12.50 per share.

Milan, 8 October 2026. Further to the press release published on 7 October 2026, Mattina Holding S.A. ("**Mattina Holding**" or the "**Selling Shareholder**"), announces the successful completion of the accelerated bookbuilding offering (the "**Placement**") of ordinary shares of Gens Aurea S.p.A. ("**Gens Aurea**" or the "**Company**").

Mattina Holding announces the placement to institutional investors of 5 million ordinary shares of Gens Aurea, equal to approximately 5.0% of the Company's issued share capital as of the date of this press release, at a price of €12.50 per share.

Gross proceeds of the Placement amount to approximately €62.5 million. The settlement of the Placement will take place on 12 October 2026.

After completion of the Placement, Mattina Holding will own approximately 83.8% of Gens Aurea' share capital.

BNP PARIBAS and Jefferies acted as Joint Global Coordinators and Joint Bookrunners (the "**Joint Global Coordinators**"). UniCredit Bank GmbH, Milan Branch and Banca Akros S.p.A. – Gruppo Banco BPM acted as Joint Bookrunners and Alantra Capital Markets Sociedad de Valores S.A.U. acted as Lead Manager.

Hogan Lovells Cadwalader acted as Italian, English, Luxemburg and US legal counsel.

The Selling Shareholder has agreed to a 90-day lock-up for its remaining shares in Gens Aurea, subject to waiver from the Joint Global Coordinators and certain other customary exceptions.

* * *

This announcement is not for publication, distribution or release, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Canada, South Africa, Australia, Japan or any other jurisdiction where such an announcement would be unlawful. The distribution of this announcement may be restricted by law in certain jurisdictions, and persons into whose possession this document or other information referred to herein comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offer of the securities in the United States or in any other jurisdiction where such an offer would be unlawful. Neither this document nor the information contained herein constitutes or forms part of an offer to sell, or the solicitation of an offer to buy, securities in the United States.

In any Member State of the European Economic Area (the "EEA"), this communication is addressed solely to qualified investors within the meaning of Article 2(e) of Regulation (EU) 2017/1129 (the "EU Prospectus Regulation"). Any offer of securities to the public that may be deemed to be made pursuant to this communication in any EEA Member State is only addressed to such qualified investors. No securities have been offered or will be offered to the public in any EEA Member State except in circumstances that do not require the publication of a prospectus pursuant to the EU Prospectus Regulation.

In the United Kingdom, this announcement is directed exclusively at persons who are "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the "UK Prospectus Regulation"), and who are also (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), (ii) high net worth entities and other persons falling within Article 49(2)(a) to (d) of the Order, or (iii) other persons to whom this announcement may otherwise lawfully be communicated (all such persons together being referred to as "Relevant Persons"). This announcement must not be acted on or relied on by persons who are not Relevant Persons.

This announcement does not constitute an offer of securities or investments for sale, nor a solicitation of an offer to buy securities or investments, in any jurisdiction where such offer or solicitation would be unlawful. No action has been taken that would permit an offering of the securities or the possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.