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PRESS RELEASE

Proposed offering of Gens Aurea S.p.A ordinary share representing approximately 5.0% of the share capital, through an accelerated bookbuilding procedure.

Milan, 7 October 2026. Mattina Holding S.A. ("the **Selling Shareholder**") announces today the launch of a placement of approximately 5 million ordinary shares (the "**Sale Shares**") of Gens Aurea S.p.A. ("**Gens Aurea**" or the "**Company**"), representing approximately 5.0% of the Company's existing share capital, through a private placement by way of an accelerated bookbuild offering (the "**Placement**").

The Placement is intended to enhance the free float and liquidity of Gens Aurea shares following the IPO. Assuming all the Sale Shares are sold, the Selling Shareholder will retain a direct stake of approximately 83.8% of Gens Aurea's share capital.

The Placement will be made to certain institutional investors (including investors meeting the requirements of qualified institutional buyers in the United States pursuant to Rule 144A of the United States Securities Act of 1933, as amended) by way of an accelerated bookbuilding process.

The bookbuilding process will commence immediately. The Selling Shareholder reserves the right to change the terms or timing of the Placement at any time. The Selling Shareholder will announce the outcome of the transaction upon its completion.

BNP PARIBAS and Jefferies are acting as Joint Global Coordinators and Joint Bookrunners (the "**Joint Global Coordinators**").

Hogan Lovells Cadwalader acted as Italian, English, Luxemburg and US legal counsel.

The Selling Shareholder has agreed to a 90-day lock-up for its remaining shares in Gens Aurea, subject to waiver from the Joint Global Coordinators and certain other customary exceptions. The Company will not receive any proceeds from the Placement.

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In any Member State of the European Economic Area (the "EEA"), this communication is addressed solely to qualified investors within the meaning of Article 2(e) of Regulation (EU) 2017/1129 (the "EU Prospectus Regulation"). Any offer of securities to the public that may be deemed to be made pursuant to this communication in any EEA Member State is only addressed to such qualified investors. No securities have been offered or will be offered to the public in any EEA Member State except in circumstances that do not require the publication of a prospectus pursuant to the EU Prospectus Regulation.
In the United Kingdom, this announcement is directed exclusively at persons who are "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the "UK Prospectus Regulation"), and who are also (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), (ii) high net worth entities and other persons falling within Article 49(2)(a) to (d) of the Order, or (iii) other persons to whom this announcement may otherwise lawfully be communicated (all such persons together being referred to as "Relevant Persons"). This announcement must not be acted on or relied on by persons who are not Relevant Persons.
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