

Press Release



Media Relations
 Email: ufficiostampa@autostrade.it

Investor Relations
 Email: investor.relations@autostrade.it

AUTOSTRADA PER L'ITALIA PLACES A NEW BOND TOTALING € 750 MILLION

- **Maximum order reached ca. €2.6 billion (ca. 3.5 times the offering), with strong international participation**
- **The new 7-year long bond issue (December 2033) supports ASPI's plans for network modernisation and expansion**

Rome, September 1, 2026 – Autostrade per l'Italia has today successfully completed the placement, under the Euro Medium Term Notes (EMTN) Program, of new fixed-rate bonds totaling €750 million, maturing in December 2033.

Demand from institutional investors peaked at €2.6 billion, confirming the Company's solid positioning in international credit markets.

The proceeds from today's issuance increase the available liquidity to support ASPI's investment plans for a safer and more modern motorway network.

The rating assigned to the new bond, which will be listed on the Borsa Italiana, is expected to be BBB from S&P, Baa3 from Moody's, and BBB from Fitch.

The closing and settlement of the new bond issue are expected on September 8, 2026, and the key terms are as follows:

Maturity	10 December 2033 7 years long
Fixed annual coupon	4.25%
Issue Price	99.327
Effective yield to maturity	4.363%

The placement was managed by Barclays, BNP PARIBAS, CaixaBank, Crédit Agricole CIB, Goldman Sachs International, IMI-Intesa Sanpaolo, ING, J.P. Morgan (B&D), Mediobanca, Morgan Stanley, MUFG, Santander, UniCredit.

The law firms White & Case and Linklaters advised the Company and the Banks, respectively.

This press release does not constitute an offer to sell securities in the United States of America or in any other jurisdiction where such an offer or solicitation would require the approval of local authorities or otherwise be unlawful. The securities described herein have not been, and are not intended to be, registered under the U.S. Securities Act of 1933 as amended (the "Securities Act") and may not therefore be offered or sold, directly or indirectly, into the United States of America or to US persons, except following their registration under the Securities Act or pursuant to an applicable exemption.

In Member States of the European Economic Area (the "EEA") and the United Kingdom ("UK"), this release is only intended for and may only be addressed to persons classified as "qualified investors" (the "Qualified Investors") pursuant to article 2(e) of Regulation (EU) 2017/1129 or Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA European Union (Withdrawal) Act 2018 ("EUWA").

MiFID II professionals/ECPs-only / No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) pursuant to Regulation (EU) 1286/2014 (the "PRIIPS Regulation") has been prepared as the offer is not addressed to retail investors.

UK MiFIR professionals/ECPs-only / No UK PRIIPs KID – UK Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No disclosure document required by the FCA Product Disclosure Sourcebook has been prepared as the offer is not addressed to retail investors in the UK.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS, (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS), ANY STATE OF THE UNITED STATES OR THE DISTRICT OF COLUMBIA OR TO ANY U.S. PERSON OR TO ANY PERSON LOCATED OR RESIDENT IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT.