PRESS RELEASE

Rekeep S.p.A.: The Board of Directors approves the Consolidated Half-year Financial Report at 30 June 2026

Consolidated highlights for the 1st half of 2026 (compared to the 1st half of 2025):

- **Revenue**: **€641.8 million,** compared to €622.1 million at 30 June 2025;
- **Adjusted EBITDA**: **€53.7 million,** compared to €56.2 million at 30 June 2025;
- **Adjusted[2] EBIT*:* €30.9 million,** compared to €40.7 million at 30 June 2025;
- **Net result: a loss of €10.1 million,** compared to a loss of €0.2 million at 30 June 2025;
- **Net Financial Indebtedness**: **€531.0 million,** showing a slight improvement compared to €537.5 million at 30 June 2025;

- **Tendered and renewed existing contracts**: **€244 million,** compared to €295 million at 30 June 2025;
- **Tenders in which the company has participated and for which an award is pending**: **€4.9 billion**, compared to €3.4 billion at 30 June 2025;
- **Total backlog of tendered and renewed existing contracts**: **€2.6 billion,** compared to €2.3 billion at 30 June 2025.

Zola Predosa (Bologna), 27 August 2026 – The Board of Directors of **Rekeep S.p.A.** (“**Rekeep**”), parent company of the leading Italian group operating in the Integrated Facility Management sector, met today under the chairmanship of Claudio Levorato, and examined and approved the **Consolidated Half-year Financial Report at 30 June 2026**, which showed revenue growth and, looking ahead, growth in its total portfolio.

Rekeep Group main Consolidated Results at 30 June 2026

At 30 June 2026, **Revenue** for the Rekeep Group stood at **€641.8 million,** compared to €622.1 million at 30 June 2025, in particular thanks to growth in international markets.

Adjusted[1] EBITDA[2] amounted to **€53.7 million** at 30 June 2026, compared to €56.2 million recorded at 30 June 2025.

Adjusted[1] EBIT stood at **€30.9 million** at 30 June 2026, compared to €40.7 million achieved at 30 June 2025.

Net result at 30 June 2026 posted a loss of **€10.1 million,** compared to a loss of €0.2 million at 30 June 2025.

Net Financial Indebtedness at 30 June 2026 amounted to **€531.0 million**, showing a slight improvement compared to €537.5 million at 30 June 2025. At 31 December 2025, it was equal to €520.2 million.

Business highlights

As at 30 June 2026, **the Rekeep Group won tendered contracts and renewed existing contracts generating new orders for a long-term overall amount of approximately €244 million,** compared to €295 million at 30 June 2025. In particular, the value of the contracts awarded in the healthcare sector was equal to approximately 51% of total.

The value of **tenders in which the company has participated and for which an award is pending** at 30 June 2026 totaled **€4.9 billion**, compared to €3.4 billion at 30 June 2025, thanks to the revival of business activity.

The Rekeep Group's **total backlog of tendered and renewed existing contracts** at 30 June 2026 was equal to **€2.6 billion,** compared to €2.3 billion at 30 June 2025.

Significant events at 30 June 2026

On **5 May 2026**, the Rekeep Group announced the finalization, through its subsidiary Rekeep World, of a consortium contract for the design, construction, and operation of a hospital in Uzbekistan, in the Fergana region. The contract, awarded by the Ministry of Health of the Republic of Uzbekistan with the support of the country's Ministry of Economy and Finance, has a term of 20 years, and a total value of approximately €80 million attributable to the Group. Under the contract, the Rekeep Group will provide - without any equity investment - maintenance, facility management, and medical equipment upkeep services, ensuring the highest standards of safety and clinical quality. Services will begin to be provided in 2029, upon the expected completion of construction works.

Significant events after 30 June 2026

On **10 July 2026**, the Shareholders' Meeting of Rekeep convened in ordinary session, and appointed the members of the new Board of Directors, which subsequently met, and proceeded with making the appointments and conferring authority and powers, appointing Claudio Levorato as Executive Chairman of the Company, and granting him all key delegated Corporate and Business responsibilities.

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This press release may constitute a public disclosure of inside information by Rekeep S.p.A. under Regulation (EU) 596/2014 and any relevant implementing rules and regulations.

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Cautionary Statements

This press release is for information purposes only and does not constitute any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction.

Forward Looking Statements

This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions.

These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding the Company's future financial position and results of operations, strategies, plans, objectives, goals and targets, future developments in the markets in which the Company participates or is seeking to participate or anticipated regulatory changes in the markets in which the Company operates or intends to operate.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions.

Rekeep S.p.A.

Rekeep S.p.A. is the leading Italian operator and one of the main European players in the Integrated Facility Management sector, i.e., it manages and provides integrated services targeted at properties, the environment and in support of healthcare services. From plant management to cleaning, from green care to maintenance and energy retrofit of buildings, to specialist work for clinics and hospitals (laundering and sterilization), Rekeep provides a wide range of ancillary services to the core business of large private groups, public entities and healthcare facilities. Building on its know-how in the energy field, it has also been operating for years in the area of energy retrofit of properties, providing its customers with solutions for reducing emissions and consumption. Rekeep's headquarter is located in Zola Predosa (Bologna), operating offices in Poland, France, Portugal, Middle East and Turkey, and employs approximately 28,000 people in Italy and abroad.

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The following tables present the consolidated Statement of Financial Position, the consolidated Statement of Income and the consolidated Statement of Cash Flows at 30 June 2026 (as well as details regarding the Net Financial Indebtedness).

Consolidated statement of financial position of the Rekeep Group at 30 June 2026:

(in thousands of Euro)	**June 30, 2026**	**December 31, 2025**
Assets		
Non-current assets		
Property, plant and equipments	138.511	140.596
Property, plant and equipments under lease	51.040	51.299
Goodwill	427.892	408.976
Other intangible assets	12.225	13.520
Investments accounted for under the equity method	6.010	6.096
Other investments	4.822	4.157
Non-current financial assets	5.029	6.099
Other non-current assets	2.726	3.493
Deferred tax assets	20.308	18.585
Total non-current assets	**668.563**	**652.821**
Current assets		
Inventories	11.509	12.614
Trade receivables and advances to suppliers	524.559	500.111
Current taxes receivables	22.404	21.372
Other current assets	46.839	28.200
Current financial assets	3.287	3.297
Cash and cash equivalents	47.786	34.661
Total current assets	**656.384**	**600.255**
Assets classified as held for sale	0	6.638
Total assets classified as held for sale	**0**	**6.638**
Total assets	**1.324.947**	**1.259.714**

(in thousands of Euro)	**June 30, 2026**	**December 31, 2025**
Shareholders' equity and Liabilities		
Share capital	109.150	109.150
Reserves	6.089	5.519
Retained earnings	(65.627)	(60.279)
Profit attributable to equity holders of the Parent	(10.913)	(4.408)
Equity attributable to equity holders of the Parent	*38.699*	*49.982*
Share capital and reserves attributable to non-controlling interests	8.543	7.961
Profit attributable to non-controlling interests	824	985
Equity attributable to non-controlling interests	*9.367*	*8.946*
Total shareholders' equity	**48.066**	**58.928**
Non-current liabilities		
Employee termination indemnity	11.162	11.925
Provisions for risks and charges, non-current	22.470	23.642
Long-term financial debt	431.755	421.822
Deferred tax liabilities	17.926	16.125
Other non-current liabilities	22.349	26.930
Total non-current liabilities	**505.662**	**500.444**

Current liabilities		
Provisions for risks and charges, current	7.212	8.138
Trade payables and contractual liabilities	440.183	416.528
Current tax payables	15.195	8.712
Other current liabilities	158.277	130.647
Bank borrowings, including current portion of long-term debt, and other financial liabilities	150.352	136.317
Total current liabilities	**771.219**	**700.342**
Liabilities directly associated with assets classified as held for sale	0	0
Total liabilities directly associated with assets classified as held for sale	**0**	**0**
Total shareholders' equity and Liabilities	**1.324.947**	**1.259.714**

Consolidated income statement of the Rekeep Group at 30 June 2026:

(in thousands of Euro)	For the period ended	
	June 30, 2026	**June 30, 2025 Restated**
Revenues		
Revenue from contract with customers	639.847	620.536
Other revenue	1.944	1.582
Total revenues	**641.791**	**622.118**
Operating costs		
Costs of raw materials and consumables	(133.582)	(131.365)
Change in inventories of finished and semi-finished products	331	72
Costs for services and use of third party assets	(180.550)	(167.165)
Personnel costs	(277.972)	(266.824)
Other operating costs	(3.950)	(3.629)
Lower costs for internal work capitalised	1.820	460
Amortization, depreciation, write-downs and write-backs of assets	(22.242)	(22.965)
Accrual of provisions for risks and charges	(542)	8.222
Total operating costs	**(616.687)**	**(583.194)**
Operating Income	**25.104**	**38.924**
Financial income and expenses		
Share of net profit of associates	330	707
Dividend and net income/(loss) from sale of investments	340	232
Financial income	1.193	1.208
Financial expences	(31.500)	(35.528)
Gains /(losses) on exchange rate	506	1.080
Profit (loss) before taxes from continuing operations	**(4.027)**	**6.623**
Income taxes	(8.049)	(7.268)
Profit (loss) from continuing operations	**(12.076)**	**(645)**
Profit (loss) from discontinued operation	1.987	422
Net profit (loss)	**(10.089)**	**(223)**
Net profit (loss) attributable to non controlling interests	(824)	(500)
Net profit (loss) attributable to equity holders of the Parent	**(10.913)**	**(723)**

Consolidated statement of cash flows of the Rekeep Group at 30 June 2026:

(in thousands of Euro)	For the period ended	
	June 30, 2026	June 30, 2025 Restated
Net profit (loss) from continuing operations	(12.076)	(645)
Income taxes for the period	8.049	7.268
Profit (loss) before taxes from continuing operations	**(4.027)**	**6.623**
Profit (loss) from discontinued operation	*1.987*	*422*
(Gains) losses from the transfer of equity investments	*(4.842)*	*0*
Amortization, depreciation, write-downs and (write-backs) of assets	22.242	22.965
Accrual (reversal) of provisions for risks and charges	542	(8.222)
Employee termination indemnity provision	(140)	939
Payments of employee termination indemnity	(823)	(669)
Utilization of provisions	(2.638)	(1.981)
Share of net profit of associates	(364)	(883)
Financial charges (income) for the period	29.801	33.240
Operating cash flows before movements in Working Capital	**41.739**	**52.434**
Cash flows from continuing operations	*41.739*	*52.434*
Decrease (increase) of inventories	1.105	729
Decrease (increase) of trade receivables and advances to suppliers	(19.049)	(32.138)
Decrease (increase) of other current assets	(17.654)	35.230
Increase (decrease) of trade payables and advances from customers	20.824	(14.531)
Increase (decrease) of other current liabilities	20.838	7.728
Change in Working Capital	**6.064**	**(2.981)**
Net interests received (paid) in the period	(25.607)	(28.779)
Income taxes paid in the period	1.458	(3.732)
Net cash flow from operating activities	**23.653**	**16.941**
Purchase of intangible assets, net of sales	(1.254)	(1.542)
Purchase of property, plant and equipment	(17.488)	(16.078)
Proceeds from sales of property, plant and equipment	752	1.224
Disposal (acquisition) of investments	(1.093)	(17)
Decrase (increase) of financial assets	573	762
Net cash used in business combination	(5.719)	0
Net cash from assets held for sale	10.348	0
Net cash flow from (used in) investing activities	**(13.882)**	**(15.651)**
Payments of liabilities for leasing	(3.455)	(1.084)
Proceeds from non-current borrowings	0	360.000
Repayment of non-current borrowings	(1.900)	(371.642)
Proceeds from/(repayment of) current borrowings	21.733	15.747
Other change in financial debt	(12.508)	2.507
Dividends paid	(228)	(146)
(Acquisition)/sale of minority interests in subsidiaries	6	(32)
Translation differences	(264)	(1.395)
Net cash flow from/(used in) financing activities	**3.384**	**3.955**
Changes in cash and cash equivalents	**13.156**	**5.245**
Cash and cash equivalents at the beginning of the year	34.661	35.427

Changes in cash and cash equivalents	13.156	5.245
Differences on cash and cash equivalents in foreign currencies	(31)	(24)
Cash and cash equivalents at the end of the period	**47.786**	**40.649**
Details of cash and cash equivalents		
Cash and bank current accounts	47.786	40.649
Total cash and cash equivalents	**47.786**	**40.649**

(in thousands of Euro)	**June 30, 2026**	**December 31, 2025**
Long-term financial debt	431.755	421.822
Bank borrowings, including current portion of long-term debt, and other financial liabilities	150.352	136.317
Gross financial indebtedness	**582.107**	**558.139**
Cash and cash equivalents	(47.786)	(34.661)
Current financial assets	(3.287)	(3.297)
Net financial indebtedness	**531.034**	**520.181**