PRESS RELEASE

NOTICE PURSUANT TO ART 17 OF THE EURONEXT GROWTH MILAN REGULATION: SUBSTANTIAL CHANGE IN MAJOR SHAREHOLDERS

Licciana Nardi (MS), July 31st 2026 – **Reway Group S.p.A.** (EGM: RWY), Italy's largest operator in the road and highway infrastructure rehabilitation sector as well as the only one in Italy to also have in its core business the maintenance of the rail network (the "**Company**" or "**Reway Group**"), hereby announces, pursuant to the "Transparency Guidelines" and Article 17 of the Euronext Issuers' Regulations Growth Milan, that the aggregate stake of 83.38% of the Company's share capital, held by Luccini S.r.l., Raffaella Casillo, Patrizia Casillo, and other shareholders subject to a lock-up, has been acquired by the new corporate structure **Rinova BidCo S.p.A.** ("**Rinova BidCo**"), in connection with and following the completion of the acquisition transaction described in greater detail, among other things, in the press releases issued on May 15th, 2026, and July 30th, 2026.

Rinova BidCo is a joint-stock company incorporated under Italian law, indirectly controlled—through Rinova HoldCo S.p.A.—by Renaissance Partners S.à r.l. SICAV-RAIF (an investment company managed by the alternative investment fund manager Renaissance AIFM S.à r.l.).

As noted, among other things, in the press release issued on July 30th, it should also be noted that the 7,500,000 multiple-voting shares previously held by Luccini S.r.l. were automatically converted into an equal number of common shares, in accordance with the Company's current articles of incorporation, as a result of their acquisition by Rinova BidCo.

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulations, the Company hereby announces that, based on the latest information in its possession—as disclosed on the Company's website in the Investor Relations/Information for Shareholders section—its shareholder base is composed as follows:

Shareholder	Number of C Share	% of Total Shares
Rinova BidCo S.p.A.	32.353.802	83,38%
Market	6.451.000	16,62%
Total	**38.804.802**	**100,00%**

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For the dissemination of regulated information, Reway Group uses the 1info dissemination system (www.1info.it), managed by Computershare S.p.A., with registered office in Milan, via Lorenzo Mascheroni 19 and authorized by CONSOB.

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This press release is available on the Company's website https://www.rewaygroup.com/ This press release is available on the Company's website www.1info.it.

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***Reway Group** the Parent Company of the Group of the same name — is Italy's largest operator specialised in rehabilitation and maintenance of road and highway infrastructures, as well as the only organisation in Italy capable of handling all the activities related to the chain of restoration of bridges, tunnels and viaducts, and to also have in its core business the maintenance of the railway network.*

*Reway Group was founded in December 2021 through the contribution of shares in **M.G.A. S.r.l.**, **Soteco S.r.l**. and **TLS S.r.l.**—companies active in Italy in the maintenance and rehabilitation of road and highway infrastructure, currently in operation and wholly owned by Reway Group—with the aim of establishing a unified management structure necessary to best address the evolution of a sector experiencing significant expansion* *and growth both in Italy and abroad. The Group's subsidiaries also include **Gema**, one of the leading operators in the maintenance of infrastructure and civil engineering works in the railway sector, and **Vega Engineering**, a multidisciplinary engineering firm whose core business focuses on the engineering design of road and railway infrastructure, civil and industrial works, support services for project managers (R.U.P.), and contract management.*

The company provides services for its subsidiaries, including financial planning and strategy, procurement of goods and services, and technical accounting management. Reway Group has a workforce of 600 people and has a modern fleet with over 300 operating vehicles.

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