

GREEN OLEO ANNOUNCES OPERATING KPIs AS OF JUNE 30, 2026

Production Value: 38.7 million euros (39.7 million euros in H1 2025)

Raw Material Cost Ratio: 69.8% (71.1% in H1 2025)

July 31, 2026, Cremona

The Board of Directors of GREEN OLEO (GRN:IM), a benefit corporation listed on Euronext Growth Milan and one of Europe's leading producers of fine oleochemicals from renewable and biodegradable sources, today approved certain unaudited management KPIs as of June 30, 2026.

Production Value stood at 38.7 million euros, down from 39.7 million euros in H1 2025, with **sales revenue and volumes up** compared to H1 2025, driven by a **recovery in demand** beginning in March and continuing throughout the second half of the year. This recovery is attributable to increased procurement requests from European customers seeking to replace supply flows from Asia and to the acquisition of market share resulting from a realignment of European production. Two factors also contributed to the strengthening of demand: increased spot orders driven by persistent tensions in the international supply chain, and a partial restocking of inventories throughout the distribution chain amid high uncertainty regarding supplies.

Despite the prolonged maintenance shutdown in January and a second unscheduled shutdown between late April and the first half of May, the Company **implemented an efficient production scheduling plan, optimizing production to maintain volumes sufficient to meet demand.**

The **decrease in inventory** is primarily due to the use of finished goods inventory (accumulated during Q4 2025) during the maintenance shutdowns.

The **ratio of raw material costs¹** stood at 69.8%, an improvement compared to H1 2025 (71.1%), due to the timely and efficient management of all facilities.

The combination of the measures described above helped **mitigate the impact on margins** in the first half of 2026, despite the increase in energy costs recorded starting in March and linked to renewed international geopolitical tensions.

Procedure Update

At the same Board of Directors meeting, in light of changes to the legal and regulatory framework governing the Euronext Growth Milan market, the Board resolved to update the following corporate procedures: (i) procedure for the management, handling, and disclosure of material information and inside information, (ii) procedure regarding internal dealing, (iii) procedure for the management of the Insider Register. The Procedures are available to the public on the website www.greenoleo.com, under the Corporate Governance / Corporate Documents and Procedures section.

GREEN OLEO (GRN:IM – ISIN IT0005549768) is one of Europe's leading producers of fine oleochemicals from renewable and biodegradable sources, headquartered in Cremona. It was established in 2012 following the Buzzella family's acquisition of the Company's entire share capital through the contribution of a business unit, which had been active in oleochemical production since 1923 and was previously owned by Croda Cremona S.r.l. The Company uses local raw materials, such as byproducts from food processing (primarily acidic oils from olives and animal fat), which undergo in-house chemical processes—including, for example, cracking, distillation, separation, fractionation, and hydrogenation, to obtain

¹ Ratio of the cost of raw materials, auxiliary materials, and goods (net of changes in inventory) to the value of production (net of non-recurring items).

a wide range of oleochemical products such as fatty acids distilled into different fractions depending on the starting fat, stearic acids (stearins), oleic acid, glycerols, fatty acid derivatives (soaps), and esters. The Company operates at its Cremona plant, which covers an area of 64,000 square meters (of which approximately 20,000 square meters are covered), where 90 employees are employed, with an annual production capacity of 65,000 metric tons, of which 50,000 metric tons are fatty acids and glycerin and 15,000 metric tons are esters. The Company's customers are industrial firms operating in a wide range of sectors, including detergents, elastomers, candles, paints, rubber and tires, personal care, and cosmetics, which, through further processing specific to their target sectors, manufacture the final products intended for consumers.

Press release available at www.1info.it and www.greenoleo.com

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