ALIA MENTIS

PRESS RELEASE

Alia Mentis: filing of the certificate of change in share capital following the exercise of the greenshoe option

Montebelluna (Treviso), 27 July 2026 - Alia Mentis S.p.A., a deep-tech company active in the field of innovative materials, specialized in the development and industrialization of proprietary technologies for the production of advanced composite materials and the implementation of innovative production processes, announces that the certificate of the execution of the share capital increase and the new updated articles of association (pursuant to Art. 2444 of the "Codice Civile") have been filed with the competent "Registro delle Imprese di Treviso-Belluno".

As a result of the full exercise of the *greenshoe option*, which took place on 9.7.2026, the share capital of Alia Mentis S.p.A. amounts to Euro 1,538,461.50 and is represented by no. 30,769,230 ordinary shares, with no par value.

The new composition of the share capital (fully subscribed and paid-in) is shown below:

	Current share capital		**Previous share capital**		**Change**	
	Euro	**n. shares**	**Euro**	**n. shares**	**Euro**	**n. shares**
Total of which:	1,538,461.50	30,769,230	1,489,510.45	29,790,209	48,951.05	979,021
Ordinary shares	1,538,461.50	30,769,230	1,489,510.45	29,790,209	48,951.05	979,021

To the best of the Company's knowledge, the share capital is held as follows:

1. Paronetto-Daniel S.r.l.: 20,000,000 ordinary shares, equal to 65.0% of the share capital;
2. Shareholders adhering to the Shareholders' Agreement (as defined in the press release published on 2 July 2026): 1,538,461 ordinary shares, equal to 5.0% of the share capital;
3. Market: 9,230,769 ordinary shares, equal to 30.0% of the share capital. The figure also includes the stake of Axon Partners Group Investment, SGEIC, S.A.U. equal to 2,461,538 shares, equal to 8.0% of the Issuer's share capital.

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This press release is available in the Investor Relations/Financial Press Releases section of the www.alia-mentis.com website and on www.1info.it.

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Alia Mentis S.p.A. (Ticker ALMS) is a deep-tech company based in Montebelluna, active in the development of advanced composite materials and proprietary technologies for innovative production processes. Founded in 2012, the Company operates as a technology partner for industrial players in the industrial, automotive, sports, aerospace and defense sectors, enhancing an intellectual property portfolio consisting of trademarks, proprietary technologies and patents. It has been listed on Euronext Growth Milan since June 29, 2026. www.alia-mentis.com

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