MARZOCCHIPOMPE
HIGH PRESSURE GEAR PUMPS

PRESS RELEASE

MARZOCCHI POMPE DISCLOSES PRELIMINARY RESULTS OF FIRST HALF 2026[1]: STRONG REVENUE RESILIENCE AT € 18.7 MILLION, THANKS ALSO TO THE REORGANIZATION MEASURES AND PRICE INCREASES

IN DETAIL:

- **CORE BUSINESS REVENUE[2]: € 16.7 MILLION, +3.8% VERSUS 1° HALF 2025**
- **AUTOMOTIVE SALES: € 2.0 MILLION, -20% VERSUS 1° HALF 2025**
- **ADJUSTED NET FINANCIAL DEBT[3] AT € 7.8 MILLION, IN LINE WITH YEAR-END 2025**

MARZOCCHI POMPE KEEPS INVESTING IN NEW PRODUCTS AND MARKETS:

- **PATENT OBTAINED FOR NEW BI-DIRECTIONAL REVERSIBLE PUMPS**
- **JOINT VENTURE SET UP IN INDIA TO EXPAND COMMERCIAL PRESENCE IN THE LOCAL MARKET**

SHAREHOLDERS’ AGREEMENT SIGNED IN JULY 2023 BETWEEN MARZOCCHI POMPE AND CEO GABRIELE BONFIGLIOLI RENEWED FOR THREE YEARS

Bologna, 22 July 2026 - The Board of Directors of Marzocchi Pompe S.p.A. (EGM: MARP), a leading company in the design, manufacturing, and marketing of high-performance gear pumps and motors, met today and approved the unaudited preliminary consolidated results of first half 2026 and renewed the shareholders’ agreement with CEO Gabriele Bonfiglioli.

In the words of Gabriele Bonfiglioli, CEO of Marzocchi Pompe: *“The first-half results confirm Marzocchi Pompe’s resilience and the Group’s ability to respond effectively to a still challenging market environment. Core Business growth and the substantial resilience of total revenue demonstrate the effectiveness of the reorganization actions undertaken and the commercial strategies implemented.*
At the same time, we continue to invest with conviction in innovation and international expansion. The patent obtained and the creation of the joint venture in India strengthen our competitive positioning and lay the foundations for capturing new growth opportunities in the coming years. The renewal of the agreements with the Ownership also confirms full alignment on strategic objectives and the intention to continue the development path already undertaken. We look to the second half of the year with confidence, supported by the quality of our products, the Group’s financial solidity and Marzocchi Pompe’s ability to turn market challenges into development opportunities”.

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[1] *The preliminary results are unaudited*
[2] *Core Business revenue (from high-performance external gear pumps and motors for various industries) is calculated by subtracting Automotive market revenue from Total Sales revenue*
[3] *Net of Euro 5.0 million in three- and six-month restricted savings bank deposits set up by the Parent Company, to be reclassified under other receivables in current assets (C.II.5quater), and $0.7 million by the subsidiary Marzocchi Pumps U.S.A. at 30 June 2026.*

Consolidated **net revenue** at 30 June 2026 amounted to € **18.7 million**, up 0.6% versus € 18.6 million in first half 2025.

The strong resilience of revenue is particularly significant against a global recessionary backdrop and reflects the first benefits of the production and logistics reorganization measures implemented during 2025, as well as Marzocchi Pompe's ongoing ability to innovate across both products and markets.

The **Core Business** segment, with revenue of € 16.7 million, recorded growth of 3.8% versus 1° half 2025 and 4.2% versus 2° half 2025 (both amounting to approximately € 16.0 million), also supported by the **average list price increase**, released in 2025 and fully effective from the start of 2026.

The **Automotive** segment, with sales of € 2.0 million, recorded a 19.7% decrease versus 1° half 2025 (-21.3% versus 2° half 2025, equal to € 2.6 million), reflecting sector dynamics that remain difficult.

By geographical area, the **Italian market grew**, increasing from 31.4% to 35.1% of total sales; **exports accounted for 64.9%**, down from 68.2% for full-year 2025.

The Group's adjusted net financial debt remained broadly stable at € 7.8 million, versus € 7.7 million at 31 December 2025 and at 30 June 2025.

SIGNIFICANT EVENTS IN FIRST HALF 2026

In first half 2026, Marzocchi Pompe obtained a significant **industrial invention patent relating to bi-directional reversible pumps**, confirming its ability to develop innovative, high-tech solutions.

Additionally, in April, **Marzocchi Pumps India Private Limited** was incorporated under Indian law as a **joint venture with an established local partner**, with the aim of expanding commercial penetration in India, particularly for Core Business products.

With regard to the reorganization project involving the production and logistics structure, the Company is assessing the most appropriate timing for transferring operations from Casalecchio to Zola Predosa, which is intended to become the Group's sole Italian site.

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The full and final consolidated results of first half 2026 will be reviewed and approved by **the Board of Directors on 28 September 2026**; these results are currently being reviewed by the Independent Auditors (PriceWaterhouseCoopers S.p.A.).

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RENEWAL OF THE SHAREHOLDERS' AGREEMENT

Today, the Board of Directors also **renewed, until 30 June 2029, the agreements entered into in July 2023 between Marzocchi Pompe and CEO Gabriele Bonfiglioli**, as they expired at end June 2026 (*Press Release of 17 July 2023*).

The new agreements, whose content remains unchanged, are aimed at maintaining **full alignment of objectives, management stability and a strong motivational component between the Ownership (Marzocchi family) and the current Management**, which has successfully led the Group for years.

In this regard, it should be noted that the **shareholders' agreement** concerns:

- **the controlling shareholder** Abbey Road S.r.l. (Marzocchi family), holder of 4,001,244 ordinary shares of Marzocchi Pompe S.p.A.;
- **Gabriele Bonfiglioli**, CEO, holder of 275,222 ordinary shares of Marzocchi Pompe S.p.A. (through Urban 90 S.r.l.);
- **Marzocchi Pompe S.p.A..**

Former Technical Director Andrea Zucchini, holder of 102,353 ordinary shares, is no longer a party to the new agreement, having ended his employment relationship with the Company on 30/06/2026 due to retirement.

For detailed information on the Agreement, please refer to the documentation published on the website www.marzocchipompe.com (*Governance / Corporate Documents* section).

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This press release is available at www.marzocchipompe.com and on the authorized storage mechanism www.1info.it.

Marzocchi Pompe S.p.A.
Marzocchi Pompe is a leading company in the design, manufacturing and marketing of high-performance gear pumps and motors, used across a range of sectors including industrial, mobile, and automotive applications. Founded in 1949, the company is majority-owned by the Marzocchi family, represented within the organization by Paolo Marzocchi as Chairman and his son Carlo as Vice Chairman. The shareholder base also includes CEO Gabriele Bonfiglioli along with another manager. Production is made entirely in Italy at the two sites in Casalecchio di Reno (BO) and Zola Predosa (BO). Marzocchi Pompe operates in over 50 countries through a global distribution network.

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