Gruppo FS

Press release

FERROVIE DELLO STATO ITALIANE S.P.A.: SUSTAINABILITY-LINKED REVOLVING CREDIT FACILITY INCREASED UP TO 4.5 BILLION EUROS

- **the Group's financial flexibility has been strengthened in support of liquidity and the investment plan**

Rome, July, 14th, 2026

Ferrovie dello Stato Italiane S.p.A. (FS) has completed the increase of its Sustainability-Linked Revolving Credit Facility (RCF), whose total amount rises from €3.5 billion to €4.5 billion, while keeping unchanged both the maturity date, set for June 2027, and the lenders involved.

The increase is aimed at supporting the FS Group's ordinary liquidity needs, including intragroup financing activities, and at further strengthening the flexibility of its financial structure in support of the investment plan.

The transaction confirms the FS Group's ability to successfully access the financial market and reflects the banking system's confidence in the Company's solid credit profile and the sustainability of its business model.

The pool of lenders consists of BNP Paribas, BPER, CaixaBank, Cassa Depositi e Prestiti, Crédit Agricole CIB, Crédit Agricole Italia, ING, Intesa Sanpaolo (IMI CIB Division) and UniCredit.