

PRESS RELEASE

Alia Mentis: full exercise of the greenshoe option for 979,021 shares

Montebelluna (Treviso), 9 July 2026 - [Alia Mentis S.p.A.](#), a deep-tech company active in the field of innovative materials, specializing in the development and industrialization of proprietary technologies for the production of advanced composite materials and the implementation of innovative production processes, announces that, on 9 July 2026, Intesa Sanpaolo S.p.A. – IMI Corporate & Investment Banking Division, in its capacity as Global Coordinator and Specialist, fully exercised the greenshoe option relating to the capital increase, granted by the Company at the time of the placement, for a total of 979,021 ordinary shares.

The greenshoe option was part of the agreements entered into between the Company and Intesa Sanpaolo S.p.A. in connection with the IPO. The reference price of the shares subject to the greenshoe option is Euro 3.25 per share, corresponding to the price set in the placement of Alia Mentis S.p.A.'s ordinary shares, for a total value of Euro 3,181,818.25. Settlement of the shares subject to the greenshoe option will take place on 13 July 2026.

Following the exercise of the greenshoe option, a total of 10,769,230 newly issued ordinary shares were therefore placed, at a price of Euro 3.25 per ordinary share, for a total amount raised of Euro 34,999,997.50, deriving from the placement of:

- 9,790,209 newly issued ordinary shares deriving from the capital increase for the IPO;
- 979,021 newly issued ordinary shares (corresponding to 9.1% of the total 10,769,230 ordinary shares placed) deriving from the capital increase for the greenshoe option.

Following the full exercise of the greenshoe option and taking into account the information disclosed in the press release published on [2 July 2026](#), Alia Mentis S.p.A.'s share capital amounts to Euro 1,538,461.50 and is represented by 30,769,230 ordinary shares, with no nominal value, and, to the best of the Company's knowledge, is held as follows:

- Paronetto-Daniel S.r.l.: 20,000,000 ordinary shares, equal to 65.0% of the share capital;
- Shareholders party to the Shareholders' Agreement (as defined in the press release published on 2 July 2026): 1,538,461 ordinary shares, equal to 5.0% of the share capital;
- Market: 9,230,769 ordinary shares, equal to 30.0% of the share capital. This figure also includes the stake held by Axon Partners Group Investment, SGEIC, S.A.U. equal to 2,461,538 shares, equal to 8.0% of the Issuer's share capital.

Pursuant to Article 6(3) of Delegated Regulation (EU) 2016/1052, this press release also discloses that Intesa Sanpaolo S.p.A. – IMI Corporate & Investment Banking Division did not carry out any stabilization transactions.

Certification of the completed execution of the share capital increase and the updated articles of association will be filed with the competent Companies Register of Treviso-Belluno within



ALIA MENTIS

the terms provided by law and will be made available on the Company's website at www.alia-mentis.com, Investor Relations section, as well as on the Borsa Italiana S.p.A. website.

Alia Mentis S.p.A. (Ticker ALMS) is a deep-tech company headquartered in Montebelluna, engaged in the development of advanced composite materials and proprietary technologies for innovative manufacturing processes. Founded in 2012, the Company acts as a technology partner for industry players across the industrial, automotive, sports, aerospace, and defence sectors, leveraging an intellectual property portfolio comprising trademarks, proprietary technologies, and patents. It has been listed on Euronext Growth Milan since 29 June 2026. www.alia-mentis.com

Contacts

**Alia Mentis
Investor Relator**
Rossella Girgenti
rossella.girgenti@alia-mentis.com

**Euronext Growth Advisor
Giotto Cellino SIM S.p.A.**
ega@giottocellinosim.it
+39 02 45473884

**IR & Media Relations Advisor
My Twin Communication S.r.l.**



Mara Di Giorgio | +39 335 7737417
Marco Messori | +39 335 5985809
alia-mentis@mytwincommunication.com