FAE TECHNOLOGY

PRESS RELEASE

FAE TECHNOLOGY: NOTICE OF CHANGE IN SHARE CAPITAL

Gazzaniga (BG), July 1, 2026 – FAE Technology S.p.A. – Benefit Company ("**FAE Technology**" or the "**Company**"), the high-tech industrial group which designs, engineers and produces advanced electronics-based systems for high-reliability terrestrial and space markets (the "**Group**"), announces, as per Article 17 of the Euronext Growth Milan, Regulation, the updated composition of its share capital resulting from the exercise of 6,000 options under the 2023–2028 Stock Option Plan.

The new composition of FAE Technology's share capital (fully subscribed and paid-in), following the certification of the change, which has been filed with and registered by the competent Companies' Register of Bergamo, is set out below:

<table>
<tr><th rowspan="2"></th><th colspan="3">Current share capital</th><th colspan="3">Previous share capital</th><th colspan="3">Change</th></tr>
<tr><th>Euro</th><th>No. of Shares</th><th>Nominal unitary value</th><th>Euro</th><th>No. of Shares</th><th>Nominal unitary value</th><th>Euro</th><th>No. of Shares</th><th>Nominal unitary value</th></tr>
<tr><td>Total, of which:</td><td>700.779,34</td><td>22.025.978</td><td rowspan="2">Shares without nominal value</td><td>700.599,34</td><td>22.019.978</td><td rowspan="2">Shares without nominal value</td><td>180</td><td>6.000</td><td rowspan="2">Shares without nominal value</td></tr>
<tr><td>Ordinary shares:</td><td>700.779,34</td><td>22.025.978</td><td>700.599,34</td><td>22.019.978</td><td>180</td><td>6.000</td></tr>
</table>

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the Company announces, from the latest information in its possession, its shareholder structure is composed as follows:

Shareholder	Number of shares	%
GML Ventures (1) (2)	11.375.106	51,7%
Gian Franco Argnani (4)	1.062.500	4,8%
Sehme S.a.g.l. (3)	140.000	0,6%
Dario Pennisi	382.774	1,7%
Valfredo Zolesi Holding (6)	452.116	2,1%
Angelo Radici Partecipazioni (5)	145.000	0,7%
Paola Guzzi	95.694	0,4%
Mercato	8.372.788	38,0%
Total	**22.025.978**	**100,00%**

(1) Company belonging to Gianmarco Lanza and Luciana Giudici
(2) The number of shares includes both shares held by GML Ventures and belonging to Gianmarco Lanza and Luciana Giudici, and shares held directly by Gianmarco Lanza
(3) Company belonging to Angelo Facchinetti
(4) Including 318,750 shares subject to a lock-up restriction for a period of 24 months and 637,500 shares for a period of 36 months starting December 21, 2023
(5) Company belonging to Angelo Radici
(6) Of which 135,634 shares are subject to a lock-up period of 18 months and 271,269 shares are subject to a lock-up period of 36 months, in each case commencing on 16 December 2025.

The shareholder structure is available in the Investor Relations/Shareholders and Share Capital section of the website https://fae.technology/. The Company will update the composition of the shareholder structure and provide timely information where any communications are received from shareholders.

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This Press Release is available in the Investors Relations/Press Releases section of the website https://fae.technology/and at www.1info.it.

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FAE Technology S.p.A. - Benefit Company is a high-tech industrial Group listed on the Euronext Growth Milan market and engaged in the design, engineering and production of advanced electronics-based systems for high-reliability terrestrial and space sector markets. Through the Electronics Division, the Group operates as an Original Design Manufacturer (ODM) and comprises several highly-specialized companies: FAE Technology, Elettronica GF, IpTronix and MAS Elettronica. The Space division operates through Kayser Space, providing technology and support for space exploration activities and microgravity experimentation. Together, the various entities form a technology platform that covers the entire life cycle of a solution: from R&D to co-design, from material supply to prototyping and production and from advanced testing to after-sales support. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by producing a small series of electronic boards, FAE Technology has been led since 2008 by his son Gianmarco Lanza, current Chairperson and Chief Executive Officer. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. FAE Technology benefits from memberships with renowned universities and research centers, including the "Senseable City Lab" at the MIT (Massachusetts Institute of Technology) in Boston, in addition to strategic partnerships with major sector players. The Group's ability to tap into both organic and acquisition-led growth opportunities, including through supply chain and market consolidation, strengthens its role as a strategic technology development partner to companies and organizations. The Group reported a consolidated value of production in 2025 of Euro 67.6 million.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

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