

# MARE GROUP: SHAREHOLDERS' AGREEMENT SIGNED AMONG RELEVANT SHAREHOLDERS

Salerno, 14 June 2026

**Mare Group S.p.A.** (ticker **MARE.MI**, ISIN code IT0005588626), an engineering company listed on Euronext Growth Milan, organised and managed by Borsa Italiana S.p.A., and operating in Italy and abroad in innovation through enabling technologies ("**Mare Group**" or the "**Company**"), announces that it has received notice from certain of its relevant shareholders, also pursuant to art. 13 of its by-laws, of the signing, on 13 June, of a shareholders' agreement covering a total of 8,080,938 shares, equal to 41.80% of the Company's share capital (the "**Shareholders' Agreement**").

The parties to the Shareholders' Agreement (the "**Parties**") and their respective shareholdings are as follows:

Party	No. of shares	% share cap.
Antonio Maria Zinno	3,043,920	15.74%
Marco Bellucci	2,220,885	11.49%
Valerio Griffa	1,792,133	9.27%
Maurizio Ciardi, through CSE Holding S.r.l.	1,024,000	5.30%
<b>Total</b>	<b>8,080,938</b>	<b>41.80%</b>

None of the Parties has carried out, directly or indirectly or through a third party, any purchase of shares in the 12 months preceding the signing of the Shareholders' Agreement.

The Shareholders' Agreement contains provisions customary for agreements of this kind, and in particular:

- an undertaking to consult in advance and a voting syndicate regarding the exercise of the corporate rights attached to the shares contributed to the Shareholders' Agreement;
- an undertaking by the Parties to consult with each other in order to submit and vote a joint slate for the appointment of the Company's board of directors and board of statutory auditors;
- a lock-up undertaking on the transfer of the shares contributed to the agreement for its entire duration, save for exceptions customary for agreements of this kind;
- provisions governing any further purchases of shares during the term of the Shareholders' Agreement, including with reference to the possible application of the rules on public tender offers;
- a three-year term, starting from the date of signing, with the possibility of further renewal;
- the provision of monetary penalties in the event of failure to comply with the agreed terms.

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This press release is available on the Company's *website* <https://www.maregroup.it/investor-relations> and on the authorised storage and dissemination system for regulated information "1INFO", available at <https://www.1info.it/>.

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## Mare Group

With a history that began in 2001, Mare Group is a High-Technology Engineering company operating in strategic sectors such as Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building, with more than 2,000 clients and a subsidiary dedicated to SMEs. Listed on Euronext Growth Milan, the company operates through an asset-light model based on proprietary platforms, thanks to more than 700 people, 35 offices in 5 countries and the experience of more than 30 research projects completed with Italian and foreign universities. The 19 acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the leading independent players in innovative engineering, in Italy and Europe.

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