

**PRESS RELEASE**

**NOTICE OF CONVERSION OF SHARES WITH MULTIPLE VOTING RIGHTS IN ORDINARY SHARES AND CHANGE IN THE COMPANY’S SHARE CAPITAL**

*Reggio Emilia, June 5, 2026* – **SBE VARVIT S.p.A.** (“**SBE-Varvit**” or the “**Company**”), a company active in the production, distribution and commercialization of fastening components, listed on the Euronext Growth Milan market, hereby announces that, pursuant to the share acquisition agreement of VGV S.r.l. (see press release dated 29 May 2026) and in accordance with Article 8 of the Company’s By-laws, no.495,856 share with multiple voting rights have been converted into an equivalent number of ordinary shares, effective towards the Company as of May 31,2026.

The new ordinary shares have been credited to the securities deposit accounts of Aletti Fiduciaria S.p.A., with the simultaneous cancellation of the corresponding multiple voting rights shares.

Aligned the other ordinary shares already in circulation, the 495,856 ordinary shares resulting from this conversion bear the ISIN code IT0005568461 and are admitted for trading on Euronext Growth Milan.

The update composition of the share capital (fully subscribed and paid-in) is set out below, following the conversion and the consequent filing of the updated By-Laws with the competent Companies’ Register.

	Current Share Capital			Previous Share Capital		
	Eur	n. shares	Nominal Value	Eur	n. shares	Nominal Value
<b>Totale</b>	3.096.000	85.200.000	Without nominal value	3.096.000	85.200.000	Without nominal value
<b>Azioni ordinarie</b>	3.096.000	3.987.480	Without nominal value	3.096.000	3.491.624	Without nominal value
<b>Azioni a voto plurimo</b>		81.212.520	Without nominal value		81.708.376	Without nominal value

The composition of the shareholder structure is available in the section “Investor Relations / Shareholders’ Information of the website [www.sbe.it](http://www.sbe.it) and is set out below:



Shareholder	n. Ordinary shares	n. Multiple-Vote shares	% of the Share Capital	% of Ordinary shares	% of voting rights
Vescovini Group S.p.A.	25.400	81.212.520	95,35%	0,64%	99,52%
ECD Uno S.r.l.	1.392.557	-	1,63%	34,92%	0,17%
Aletti Fiduciaria S.p.A.	987.480	-	1,16%	24,76%	0,12%
Mercato	1.582.043	-	1,86%	39,68%	0,19%
<b>Total</b>	<b>3.987.480</b>	<b>81.212.520</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

The updated Company By-laws will be available, within the legal terms, on the Company's website at [www.sbe.it](http://www.sbe.it) in the "Investor / Governance / Corporate Documents" section, as well as on the website of Borsa Italiana S.p.A..

This press release is available on the Company's website [www.sbe.it](http://www.sbe.it) in the "Investor Relations" section and on the website of Borsa Italiana.

For the dissemination of regulated information, the Company uses the 1INFOSDIR circuit ([www.1info.it](http://www.1info.it)) managed by Computershare.

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*SBE-Varvit is active in the production, distribution and commercialization of a wide and diversified range of fastening components including screws, bolts, nuts, cold and hot formed products, fasteners and highly engineered mechanical components. The Company is characterised by its integrated and vertical offer, through which it can constantly monitor each stage of the production process and disintermediate the market. The Issuer's business model is indeed centred on the disintermediation of every stage of the production and distribution process, with the main objective of shortening the distance between producer and end customer as much as possible, reducing the distributors' role to a minimum. The Issuer's products are intended to be marketed in various markets including agricultural machinery, construction machinery, industrial machinery, commercial vehicles, personal mobility, wind power and infrastructure, totalling more than 5,000 customers. SBE-Varvit operates through seven production units located in Italy (in Monfalcone, Grugliasco, Tolmezzo, San Giuliano Milanese, Montirone and Acerra) and one located in Serbia (in Sabac) and through five highly automated warehouses in Italy, Serbia and the United States. For more information: [www.sbe.it](http://www.sbe.it)*

## CONTACTS

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