



PRESS RELEASE

SIAV: PARTIAL EXERCISE OF THE AUTHORITY GRANTED UNDER ARTICLE 2443 OF THE CIVIL CODE BY THE EXTRAORDINARY GENERAL MEETING OF 7 APRIL 2026 AND LAUNCH OF A CAPITAL RAISE OF UP TO 2.5 MILLION THROUGH ACCELERATED BOOKBUILDING RESERVED FOR QUALIFIED INVESTORS

It is planned to issue a maximum of 1,111,111 new ordinary shares at a price of €2.25 per share

Rubano (PD), May 27th 2026 – The Board of Directors of Siav S.p.A. Società Benefit, Italy's leading document management firm and listed on the Euronext Growth Milan multilateral trading facility, met today to exercise, in part, the powers delegated to it by the Extraordinary General Meeting of Shareholders [on 7th April 2026](#), has resolved to carry out a paid-up, divisible share capital increase, with the exclusion of subscription rights pursuant to Article 2441(5) of the Italian Civil Code, for a maximum amount of €2,500,000.00, including share premium (the **"Share Capital Increase"**), with a final subscription deadline of 30 June 2026, reserved exclusively for qualified/institutional investors.

The Capital Increase will be effected through the issue of up to 1,111,111 new Siav ordinary shares (the **"New Shares"**), without a stated nominal value and having the same characteristics as those already in circulation on the date of issue, with full dividend rights, at a unit price of €2.25, of which €2.22 represents a share premium. This price was determined using as a reference criterion the weighted average of the official prices for the three months preceding 26 May 2026. It should be noted that the Board of Statutory Auditors has issued a favourable opinion in accordance with the provisions of Article 2441, paragraph 6, of the Italian Civil Code.

The raising of funds is intended to **support the Group's growth and development**, particularly through external expansion, by pursuing acquisition and consolidation opportunities in line with the Group's strategy. Specifically, the funds will be used primarily to finalise the acquisition of the share capital of IT Consult S.r.l., for which a binding agreement was signed on 14 May 2026

As a result of the resolution on the Capital Increase, the Company hereby announces the launch of an Accelerated Bookbuilding (**"ABB"**) process covering a maximum of 1,111,111 New Shares, at a price of €2.25 per New Share, offered to Italian and foreign qualified investors as defined in Article 2, point (e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017.

The ABB will start immediately and may be concluded at any time; the Company will provide prompt notification of the outcome.

The Capital Increase will be put forward for approval with a final subscription deadline of 30 June 2026 and will be subject to the requirement of divisibility; it will therefore remain valid even if only partially subscribed to and, in respect of the subscribed portion, will take effect from the moment of subscription, subject to the filing of the relevant documentation by the board of directors with the relevant Companies Register.

Siav S.p.A. Società Benefit

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The New Shares will be issued without a stated nominal value and will have the same characteristics and dividend rights as the existing shares; they will also be admitted to trading on Euronext Growth Milan, in accordance with the applicable laws and regulations.

The Explanatory Report of the Board of Directors and the opinion of the Board of Statutory Auditors prepared pursuant to Article 2441, sixth paragraph, of the Italian Civil Code, are available on the Company's website www.siaav.com in the Investor Relations/Capital Increase 2026 section.

ABB Integrae SIM S.p.A. is acting as *sole bookrunner* for the transaction, whilst the Company is being advised by ADVANT Nctm on legal matters.

This announcement is not intended for publication, distribution or dissemination, directly or indirectly, in whole or in part, in the United States, Canada, South Africa, Australia, Japan or any other jurisdiction where the offer would be prohibited under applicable law.

This press release is available in the Investor Relations / Financial Press Releases section of the www.siaav.com website and on www.linio.it.

Siav S.p.A. Società Benefit, established in 1989 in Rubano (PD), is a leader in the Enterprise Content Management (ECM) and Business Process Outsourcing (BPO) sector. Since 2021, the Issuer has assumed the status of Benefit Corporation. The Company is at the top of an international group, active in particular on the Italian market, and has offices in Padua, Milan, Genoa, Bologna and Rome; it also operates in Switzerland and Romania. The Group boasts over 4,000 active customers, direct and indirect, both private and linked to the Public Administration, to whom an offer is provided divided into three segments: (i) proprietary software for document management (Archiflow, Silloge and Catflow), (ii) proprietary software and vertical solutions related to document management (MyCreditService, SAP dashboards and solutions dedicated to the healthcare world); (iii) outsourced professional services (dematerialization and B2B electronic invoicing). As of December 31, 2025, the Group achieved, at a consolidated level, sales and services revenues of Euro 35.7 million and EBITDA of Euro 9.3 million.

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