

**Gruppo FS****Press Release**

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FERROVIE DELLO STATO ITALIANE S.P.A.: NEW 20-YEAR BOND SUBSCRIBED BY EUROFIMA FOR AN AMOUNT OF 500 MILLION EUROS

- **Private placement to finance Trenitalia's rolling stock investments.**
- **Maturity in 2046**

Rome, May 7th, 2026

Ferrovie dello Stato Italiane S.p.A. has completed with Eurofima a new bond issue via *private placement* for 500 million euros at a floating rate, with a twenty-year term.

This longer tenor is a distinctive feature, helping to spread debt maturities over time and achieve a more balanced maturity profile.

The proceeds will be used to finance investments in electric trains deployed in Trenitalia's public service operations.

These investments are aligned with the criteria of the EU Taxonomy and are expected to make a positive contribution to environmental and social sustainability, improving the public transport offering and encouraging a *modal shift* towards rail transport.

The transaction is part of the long-standing financial relationship between the FS Group and Eurofima, in support of investments in public rail services.

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