

**THE ORDINARY SHAREHOLDERS' MEETING OF ALTEA GREEN POWER S.P.A.
APPROVED:**

- **The Financial Statements and examined the Group's Consolidated Financial Statements at 31 December 2025**
- **Allocation of profit for the year**
- **The remuneration policy for the financial year 2026 described in the first section of the "Report on remuneration policy and compensation paid" and expressed a favourable vote on the second section of the Report**
- **Authorisation to purchase and dispose of treasury shares**

Rivoli (Turin), 28 April 2026 - **Altea Green Power (AGP.MI, hereinafter "AGP" or "the Company")**, a company engaged in the development and the construction of projects and "green energy" plants, announces that today the Ordinary Shareholders' Meeting was held; Giovanni Di Pascale chaired the Meeting.

APPROVAL OF THE FINANCIAL STATEMENTS, PRESENTATION OF THE GROUP'S CONSOLIDATED FINANCIAL STATEMENTS AT 31 DECEMBER 2025 AND ALLOCATION OF PROFIT FOR THE YEAR

The Ordinary Shareholders' Meeting **resolved to approve the Financial Statements at 31 December 2025 and examined the Group's Consolidated Financial Statements**, of which some key figures are shown below.

Total Revenue amounted to EUR 22.5 million in 2025 versus EUR 35.4 million at 31 December 2024. The reduction in revenues recorded during the year is mainly attributable to the Company's strategy aimed at favouring the direct value of the projects already authorised compared to their immediate marketing, bringing "*Ready to Build*" initiatives to the market and thus holding greater value along the chain.

EBITDA amounted to EUR 13 million compared to EUR 21.9 million in 2024. **EBITDA Margin** amounted to **58%**, compared to 62% in 2024.

EBIT amounted to EUR 12.7 million, compared to EUR 21.7 million in 2024, with the **EBIT Margin** standing at **56%**.

Profit for the year amounted to EUR 8.3 million compared to EUR 16.1 million at 31 December 2024.

Consolidated Equity stood at EUR 43.1 million, up from EUR 34.9 million at 31 December 2024.

Net Financial Debt stood at **EUR - 4.8 million (cash positive)** compared to EUR 7.4 million (cash negative) at 31 December 2024. This significant improvement is due to both the increase in **cash and cash equivalents**, which rose from EUR 1.9 million to EUR 25.4 million, primarily following the collection of the final milestone for the Rondissone Project as well as further positive operating cash flows; this was partially offset by **non-current financial debt**, which increased from EUR 3.7 million to EUR 16.0 million, mainly as

a result of the issuance of the EUR 10 million bond. Without the application of IFRS 16, the net financial position at 31 December 2025 would stand at EUR 5.2 million (cash positive) and at a negative EUR 6.8 million at 31 December 2024 (cash negative).

The key economic and financial indicators of Altea Green Power S.p.A. at 31 December 2025 are reported below:

- **Total Revenue:** EUR 23.9 million (EUR 33.2 million at 31 December 2024)
- **EBITDA:** EUR 13.3 million (EUR 22.4 million at 31 December 2024)
- **Profit for the year:** EUR 8.3 million (EUR 16.5 million at 31 December 2024)
- **Equity:** EUR 43.7 million (EUR 35.4 million at 31 December 2024)
- **NFP:** cash positive of EUR 4.8 million (debt of EUR 7.5 million at 31 December 2024)

The Shareholders' Meeting also **approved the allocation of the Profit for the Year**, amounting to EUR 8,348,057.31, of which EUR 9,225.46 to the Legal Reserve and EUR 8,338,831.85 to the Retained Earnings Reserve.

REPORT ON REMUNERATION POLICY AND ON COMPENSATION PAID

The Ordinary Shareholders' Meeting examined the Report on remuneration policy and compensation paid pursuant to Articles 123-ter of the TUF and 84-quater of the Issuers' Regulation, approving the 2026 remuneration policy referred to in the first section of the latter Report and expressing a favourable vote on the second section thereof concerning the indication of compensation paid in the financial year 2025 or relating to it.

AUTHORISATION TO PURCHASE AND DISPOSE OF TREASURY SHARES

Furthermore, the Ordinary Shareholders' Meeting approved the authorisation to purchase and dispose of treasury shares in light of the reasons and according to the methods and terms illustrated below.

The request for authorisation to purchase and dispose of treasury shares is based on the opportunity to provide the Company with an effective tool that allows it to:

- have a securities portfolio ("securities stock") to be used, in line with the Company's strategic guidelines, to facilitate any extraordinary transactions and/or the potential use of the shares as consideration in extraordinary transactions, including the exchange of investments with other parties as part of transactions of interest to the Company;
- support the liquidity of the Company's share, facilitating smooth trading and preventing abnormal price movements, as well as to regularise trading and price trends in the face of temporary distorting phenomena caused by excessive volatility or low trading liquidity;

- have shares to service any share-based incentive plans for members of the Board of Directors, employees, or associates of the Company, involving the disposal or assignment of shares or financial instruments convertible into shares;

- seize market opportunities, including through the purchase and resale of shares whenever appropriate, both in the market and (for disposals) in the so-called over-the-counter markets or even outside the market, provided that it is on market terms;

all this within the limits provided for by current legislation and, where applicable, in accordance with market practices permitted by the supervisory authority, in force at the time, pursuant to Article 13 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014.

The Shareholders' Meeting has authorised to purchase a maximum number of ordinary shares leading the Company, where the purchase option is exercised in full, to hold a portion not exceeding 5% of the Company's total share capital, for a maximum total value of EUR 2 million.

The authorisation also includes the right to subsequently dispose (in whole or in part, and also on several occasions) of the shares in the portfolio, even before having exhausted the maximum quantity of shares that can be purchased and, if necessary, to repurchase the shares themselves to such an extent that the treasury shares held by the Company and, where appropriate, by its subsidiaries, do not exceed the limit set by the authorisation.

The Shareholders' Meeting granted the authorisation to purchase for a period of 18 months from the date of authorisation granted by the Shareholders' Meeting. Within the term of the authorisation, the Board of Directors may gradually purchase shares on one or more occasions and at any time, without limitations in time and amount, in compliance with the applicable regulations and quantitative limits indicated above, as it is deemed appropriate in the best interest of the Company. The Shareholders' Meeting also granted the authorisation to dispose of treasury shares, which will be purchased if necessary, without time limits in compliance with the statutory and regulatory provisions in force.

FILING OF DOCUMENTS

The minutes of the Shareholders' Meeting and the voting summary will be made available to the public at the registered office and on the Company's website www.alteagreenpower.it, Section *Governance/Shareholders' Meetings*, as well as on the website www.borsaitaliana.it, section *Stocks/Documents* and on the authorised storage mechanism www.1info.it, in accordance with applicable law.

This press release is available on the Company website www.alteagreenpower.it and at www.1info.it

About Altea Green Power

Altea Green Power is a company listed on the Italian Stock Exchange - STAR segment -, founded in 2008 in Rivoli with the aim of supplying and managing renewable energy plants - photovoltaic, wind, and storage - that ensure maximum efficiency and operational reliability, all while fully respecting the environment. Altea Green Power is also an Independent Power Producer (IPP) focused exclusively on renewable sources and a supplier of EPC (Engineering, Procurement, and Construction) services, positioning itself as the primary point of reference for the construction and start-up of renewable plants. In a market where energy transition is central and medium to large-sized companies are increasingly taking the lead, Altea Green Power aims to be a key partner in the field of energy efficiency, helping its clients identify the best solutions to reduce energy consumption and mitigate the resulting impacts on global climate change.

For more information:

Investor Relations Altea Green Power

investorelation@alteagreenpower.com

CDR Communication

Investor Relations Advisor

Silvia Di Rosa

silvia.dirosa@cdr-communication.it

Marika Martinciglio

marika.martinciglio@cdr-communication.it

Media Relations Advisor

Angelo Brunello

angelo.brunello@cdr-communication.it

Stefania Trevisol

stefania.trevisol@cdr-communication.it