

**PRESS RELEASE REGARDING MARKET RUMOURS
CONCERNING THE POSSIBLE LAUNCH OF A VOLUNTARY ALL-SHARE TENDER
OFFER BID BY CVC**

Milan, 26th March 2026 – Following the press rumors published today, the Company informs that it received late yesterday evening a non-binding indication of interest from CVC concerning a potential voluntary tender offer for all outstanding shares aimed at the delisting of the Company.

The indication of interest is non-binding and subject to multiple conditions, including the completion of due diligence, the securing of financial resources needed to fund the transaction, and the identification of partners with whom to pursue the initiative. The indication of interest also includes an indicative valuation of EUR 52.00 per share (*cum dividend*). The Company has not yet reviewed the indication of interest within its corporate bodies.

***Recordati** is an international pharmaceutical group listed on the Italian Stock Exchange (XMIL: REC), with roots dating back to a family-run pharmacy in Northern Italy in the 1920s. We are uniquely structured to provide treatments across specialty and primary care, and rare diseases. Our fully integrated operations span clinical development, chemical and finished product manufacturing, commercialization and licensing. We operate in approximately 150 countries across EMEA, the Americas and APAC with over 4,450 employees. We believe that health is a fundamental right, not a privilege. Today, our purpose of “unlocking the full potential of life” aims at empowering individuals to live life to the fullest, whether addressing common health challenges or the rarest.*

Investor Relations

Eugenia Litz
Eugenia.Litz@recordati.com

Gianluca Saletta
saletta.g@recordati.it

Media Relations

Laura Conti
conti.l@recordati.it

Rebecca Kerr
rebecca.kerr@recordati.com

RECORDATI INDUSTRIA CHIMICA E FARMACEUTICA S.p.A.

Registered office
VIA M. CIVITALI, 1
20148 MILAN, ITALY
TEL. +39 0248787.1
FAX +39 0240073747

SHARE CAPITAL € 26,140,644.50 fully paid up
BUSINESS REGISTER OF MILAN, MONZA, BRIANZA and LODI 00748210150
TAX CODE/VAT NO. 00748210150
MILAN ECONOMIC AND ADMINISTRATIVE INDEX (REA) 401832

Company subject to management and coordination by Rossini Luxembourg S.à.r.l