

PRESS RELEASE

SIAV: CLARIFICATIONS REGARDING THE PROPOSALS FOR A CAPITAL INCREASE

Rubano (PD) march 20, 2026 - **Siav S.p.A. Società Benefit** (the "**Company**" or "**SIAV**"), a leading Italian company in the Enterprise Content Management sector, listed on the Euronext Growth Milan (EGM) market, following the announcement made to the market on [march 16, 2026](#) provides further details regarding the proposals of a capital increase with pre-emptive rights ("**capital increase with pre-emptive rights**") and a delegation of powers to the Board of Directors, pursuant to Article 2443 of the Italian Civil Code (the "**Delegation**"), to be submitted for approval to the Extraordinary General Meeting of Shareholders convened for 7 April 2026, on first call, and, if necessary, on 8 April 2026, on second call.

In particular, it should be noted that the capital increase will be structured with a flexible timeframe for completion, with the final subscription deadline set for 31 December 2026, in line with the resolution passed by the Board of Directors. In this regard, it should be noted that discussions are currently underway with certain shareholders regarding the formalisation of any subscription commitments, which will be promptly disclosed to the market.

This approach reflects the aim of enabling the Company to capitalise on the best market conditions for the potential execution of the transaction as part of the Group's growth and development strategy, whilst safeguarding shareholders' interests and the creation of value over the medium to long term.

With regard to the proposed Delegation, which, once approved by the Extraordinary General Meeting, may be exercised on one or more occasions over a period of five years, the management will monitor developments in market conditions. Should opportunities arise that are likely to promote the Group's organic and external growth, it will exercise the Delegation at the time deemed most appropriate to proceed with the launch of the capital increase.

The Company will continue to monitor market conditions closely and will promptly inform the market of any significant developments.

This press release is available in the Investor Relations/Financial Press Releases section of the www.siav.com/it website

Siav S.p.A. Società Benefit, established in 1989 in Rubano (PD), is a leader in the Enterprise Content Management (ECM) and Business Process Outsourcing (BPO) sector. Since 2021, the Issuer has assumed the status of Benefit Corporation. The Company is at the top of an international group, active in particular on the Italian market, and has offices in Padua, Milan, Genoa, Bologna and Rome; it also operates in Switzerland and

Siav S.p.A. Società Benefit

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Romania. As of December 31, 2021, the Group boasts over 4,000 active customers, direct and indirect, both private and related to the public administration, to whom an offer is provided divided into three segments: (i) proprietary software for document management (Archiflow, Silloge and Catflow), (ii) proprietary software and vertical solutions related to document management (MyCreditService, SAP dashboards and solutions dedicated to the healthcare world); (iii) outsourced professional services (dematerialization and B2B electronic invoicing). As of December 31, 2024, the Group achieved, at a consolidated level, revenues from sales and services of Euro 33.3 million and EBITDA of Euro 6.3 million.

Contacts

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