



## PRESS RELEASE

### COMMUNICATION PURSUANT TO ART.17 OF ART.17 OF THE EURONEXT GROWTH MILAN ISSUER'S REGULATION: MATERIAL CHANGE IN SIGNIFICANT SHAREHOLDERS

*Reggio Emilia, 05 February 2026 – SBE - VARVIT S.p.A. (“SBE-Varvit” or the “Company”), company active in the production, distribution and commercialization of fastening components, listed on Euronext Growth Milan market, hereby announces, pursuant to Article 17 of the Euronext Growth Milan Issuers’ Regulation, that on 4 February 2026 it received from the significant shareholder Ferak S.p.A. a notice stating that, following the merger by absorption of Effeti S.p.A. into Ferak S.p.A., Ferak S.p.A. has become the new holder of the significant shareholding previously held by it.*

On 3 February 2026, the above-mentioned merger by absorption was completed and, as a result, Ferak S.p.A. succeeded to the ownership of no. 240,000 ordinary shares previously held by Effeti S.p.A.

Based on the communications received and on the information available to the Company as of today, the updated shareholding structure is set out below.

Shareholder	N. Ordinary shares	N. Multiple – Vote shares	% of the Share Capital	% of Ordinary shares	% of voting rights
Vescovini Group S.p.A.	25.400	81.708.376	95,93%	0,73%	99,58%
ECD Uno S.r.l.	1.392.557	-	1,63%	39,88%	0,17%
Aletti Fiduciaria (1) S.p.A.	491.624	-	0,58%	14,08%	0,06%
Mercato (*)	1.582.043	-	1,86%	45,31%	0,19%
<b>Total</b>	<b>3.491.624</b>	<b>81.708.376</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

(\*) For completeness, it should be noted that within the market: (i) UnipolSai S.p.A. represents 0.293% of the share capital (7.16% of the ordinary shares) and 0.03% of the voting rights; (ii) Ferak S.p.A. represents 0.282% of the share capital (6.87% of the ordinary shares) and 0.029% of the voting rights; (iii) HIO S.r.l. represents 0.211% of the share capital (5.16% of the ordinary shares) and 0.022% of the voting rights.

(1) (i) 290,505 shares attributable to Fabrizio Vicari, CEO of VGV S.r.l. and Board Member of SBE Varvit S.p.A.; (ii) 201,119 shares attributable to Andrea Guidi, CFO of VGV S.r.l.

The shareholding structure is also available on the Company's website at <https://www.sbe.it/it/investor-relations/informazioni-per-gli-azionisti/> under the section *Investor Relations / Shareholders' Information.*”

\*\*\*

This press release is available on the Company's website [www.sbe.it](http://www.sbe.it) in the "Investor Relations" section and on the website of Borsa Italiana.

For the dissemination of regulated information, the Company uses the 1INFOSDIR circuit ([www.1info.it](http://www.1info.it)) managed by Computershare.

#### ***Furhter information***

**SBE-Varvit** is active in the production, distribution and commercialization of a wide and diversified range of fastening components including screws, bolts, nuts, cold and hot formed products, fasteners and highly engineered mechanical components. The Company is characterised by its integrated and vertical offer, through which it can constantly monitor each stage of the production process and disintermediate the market. The Issuer's business model is indeed centred on the disintermediation of every stage of the production and distribution process, with the main objective of shortening the distance between producer and end customer as much as possible, reducing the distributors' role to a minimum. The Issuer's products are intended to be marketed in various markets including agricultural machinery, construction machinery, industrial machinery, commercial vehicles, personal mobility, wind power and infrastructure, totalling more than 5,000 customers. SBE-Varvit operates through seven production units located in Italy (in Monfalcone, Grugliasco, Tolmezzo, San Giuliano Milanese, Montirone and Acerra) and one located in Serbia (in Sabac) and through five highly automated warehouses in Italy, Serbia and the United States.

For more information: [www.sbe.it](http://www.sbe.it)

#### **CONTACTS**

##### **Investor Relator**

Michele Riva – [investor@varvit.com](mailto:investor@varvit.com) +39 0522 5088

##### **Euronext Growth Advisor**

##### **Equita SIM S.p.A.**

[sbe-varvit@equita.eu](mailto:sbe-varvit@equita.eu)