

PRESS RELEASE

MARZOCCHI POMPE RELEASES PRELIMINARY CONSOLIDATED FIGURES FOR 2025

- **TOTAL NET REVENUE AT € 37.14 MILLION (-7.2% VERSUS 2024), A STRONG IMPROVEMENT IN FOURTH QUARTER**
- **NET FINANCIAL DEBT STEADY AT € 7.7 MILLION AT END 2025, IN LINE WITH THE FIGURE AT 30 JUNE 2025**
- **PRODUCT INNOVATION CONTINUES WITH NEW PATENT FOR BI-DIRECTIONAL ELIKA PUMPS AND MOTORS**

Bologna, 23 January 2026 - The Board of Directors of Marzocchi Pompe S.p.A. (EGM:MARP), a leading company in the design, manufacturing, and marketing of high-performance gear pumps and motors, met today, chaired by Paolo Marzocchi, and reviewed **preliminary consolidated figures for 2025**.

Consolidated net revenue stood at **€ 37.14 million**, down 7.2% versus the 2024 figure, reflecting a recessionary macroeconomic environment that particularly affected the European and American industries, the Group's main target markets. However, revenue shows a **solid recovery in the fourth quarter**, with an acceleration of +11.57% versus the same period of the prior year. Marzocchi Pompe's competitive advantage, based on its ability to continuously innovate and customize products to meet specific customer needs, together with the cost reduction implemented in 2025, made it possible to contain the negative effects of the challenging environment affecting the Marzocchi Pompe Group and the industry overall.

In 2025, the **Core business** segment accounted for 86.2% of total sales, further increasing from 85% in 2024 and 79.5% in 2023. Turnover amounted to **€ 32.03 million**, down 5.9% versus € 34.03 million in 2024. This decline, significantly lower than that recorded in the first half of the year (-13.2%), confirms the acceleration of business in fourth quarter 2025.

The share of the **Automotive** segment, at 13.8% of total sales, remained largely unchanged YoY (15% in 2024). Turnover stood at **€ 5.1 million**, -14.9% versus € 6.01 million in 2024. The continuing downturn in Automotive is linked, on the one hand, to the global crisis affecting the industry and, on the other, to the end of the life cycle of products under contract with the two main customers.

The **export share remained solid at 68.2%**, demonstrating the Group's ability to maintain a significant international footprint. The domestic market strengthened its contribution, rising to 31.8%, while North America stood at 24.4%, continuing to confirm the strategic importance of that area. This dynamic reflects the Group's ability to adapt to a complex global environment and to the continuous

evolution of the industry in which it operates, ensuring balance between domestic and international markets.

Net financial debt (calculated including three- and six-month time deposits) amounted to € **7.7 million**, up 34% versus 31 December 2024 (€ 5.8 million), but **fully in line with and steady versus the figure** recorded **at 30 June 2025** (€ 7.7 million). It should be noted that the NFD at end 2025 was affected by the financial outlay incurred in the second half of the year, amounting to approximately € 1 million, related to the workforce reduction procedure initiated and completed by the Company during the year.

In the words of **Gabriele Bonfiglioli, CEO of Marzocchi Pompe**: *“The performance of the business in 2025 highlights Marzocchi Pompe's ability to operate effectively in a challenging market environment, supported by a solid industrial model with a long-term focus. The combination of technological expertise, a flexible production organization, and a strong focus on developing customized solutions continues to represent a distinctive feature and a tangible competitive advantage.*

The strengthening of the product portfolio, also supported by the granting of a patent for bi-directional Elika pumps and motors, opens up new growth prospects and allows the Group to target higher value-added segments, with positive effects on future turnover development.

While continuing to pursue expansion into new geographies, including through participation in the world's major industry trade shows, we carefully evaluate the most appropriate actions to preserve an adequate level of operational flexibility. In this context, we do not rule out the possibility of making partial use of social shock absorbers in 2026 in order to address the current dynamics of the outlet markets in a balanced manner.

We look ahead to the next phases of market recovery, confident that we have the resources and expertise required to fully capture the growth opportunities that will emerge”.

The complete and final annual figures (both consolidated and of Marzocchi Pompe S.p.A.) for 2025 will be reviewed and approved by the Board of Directors at its meeting on 27 March 2026; on the same, audit activities by the Independent Auditors (PriceWaterhouseCoopers S.p.A.) are underway.

This press release is available at www.marzocchipompe.com and on the authorized storage mechanism www.1info.it.

Marzocchi Pompe S.p.A.

Marzocchi Pompe is a leading company in the design, manufacturing and marketing of high-performance gear pumps and motors, used across a range of sectors including industrial, mobile, and automotive applications. Founded in 1949, the company is majority-owned by the Marzocchi family, represented within the organization by Paolo Marzocchi as Chairman and his son Carlo as Vice Chairman. The shareholder base also includes CEO Gabriele Bonfiglioli along with another manager. Production is made entirely in Italy at the two sites in Casalecchio di Reno (BO) and Zola Predosa (BO). Marzocchi Pompe operates in over 50 countries through a global distribution network.

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