

Press release



Media Relations

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Investor Relations

e-mail: investor.relations@autostrade.it**UPDATE OF AUTOSTRADE PER L'ITALIA'S EMTN PROGRAMME**

- **Reshoring of EMTN programme with Base Prospectus approved by CONSOB**
- **ASPI's upcoming issues to be listed on Borsa Italiana's screen-based bond market (*Mercato Telematico delle Obbligazioni* or *MOT*)**

Rome, 19 December 2025 – Autostrade per l'Italia SpA announces that it has today completed the update of its Euro Medium Term Note programme with a ceiling of €9bn.

The transaction marks the reshoring of the programme to the Italian market, after years of listing on overseas markets. The Base Prospectus for the EMTN programme has been approved by the CONSOB for the first time since its launch in 2014. The resulting bonds are also eligible for admission to trading on Borsa Italiana's screen-based bond market (*Mercato Telematico delle Obbligazioni* or *MOT*).

With the reshoring of the Base Prospectus and the future listing of the upcoming bond issues in Italy, ASPI is backing the initiative launched by Borsa Italiana and CONSOB with the aim of promoting Italy's bond market and showing off the competitiveness of the country's economic system.

At the same time as the Italian listing, the programme is expected to be passported to Ireland. The Prospectus is available on Autostrade per l'Italia SpA's website⁽¹⁾.

⁽¹⁾ <https://www.autostrade.it/it/emtn-programme>