



PRESS RELEASE

FAE TECHNOLOGY: NOTICE PURSUANT TO ARTICLE 17 OF THE EURONEXT GROWTH MILAN ISSUERS' REGULATION

Gazzaniga (BG), November 28, 2025 – FAE Technology S.p.A. – Benefit Company ("**FAE Technology**" or the "**Company**"), Tech company and parent of the Italian electronics sector Group of the same name (the "**Group**"), pursuant to the Transparency Rules and Article 17 of the Euronext Growth Milan Issuers' Regulation, announces the receipt today of notice from the shareholder NextStage AM that on November 27, 2025 the latter's holding fell below the materiality threshold of 10% of the Company's voting share capital, mainly as a result of the capital increase following the conversion of warrants.

Specifically, NextStage AM stated that as of November 28, 2025 it holds 2,060,008 ordinary shares, corresponding to 9.6% of the share capital of FAE Technology.

Following this change, the Company reports that, from the latest information in its possession, its shareholding structure is thus composed as follows:

| Shareholder | Number of shares | % |
|---|-------------------|----------------|
| GML Ventures ^{(1) (2)} | 11,375,106 | 52.7% |
| Gian Franco Argnani ⁽⁴⁾ | 1,062,500 | 4.9% |
| Sehme S.a.g.l. ⁽³⁾ | 140,000 | 0.6% |
| Dario Pennisi | 382,774 | 1.8% |
| Angelo Radici (through Angelo Radici Partecipazioni) ⁽⁵⁾ | 145,000 | 0.7% |
| Paola Guzzi | 95,694 | 0.4% |
| Market | 8,366,788 | 38.8% |
| of which | | |
| <i>NextStage AM</i> | <i>2,060,008</i> | <i>9.6%</i> |
| Total | 21,567,862 | 100.00% |

⁽¹⁾ Company belonging to Gianmarco Lanza and Luciana Giudici

⁽²⁾ The number of shares includes both shares held by GML Ventures and belonging to Gianmarco Lanza and Luciana Giudici, and shares held directly by Gianmarco Lanza

⁽³⁾ Company belonging to Angelo Facchinetti

⁽⁴⁾ Including 318,750 shares subject to a lock-up restriction for a period of 24 months and 637,500 shares for a period of 36 months starting December 21, 2023

⁽⁵⁾ Company belonging to Angelo Radici



Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the names of significant shareholders of FAE Technology and the relative share capital percentages will be made available on the Company's website <https://fae.technology/investor-relations/> "Shareholders and Share Capital" section.

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This Press Release is available in the Investors Relations/Press Releases section of the website <https://fae.technology/> and at www.1info.it.

FAE Technology S.p.A. - Benefit Company is an Italian electronics sector Group listed on the Euronext Growth Milan market of the Italian Stock Exchange that operates as an Original Design Manufacturer (ODM). It comprises several highly specialized entities: FAE Technology, the parent company, engages in professional ODM and EMS (Electronics Manufacturing Services) for industry; Elettronica GF operates in custom embedded computing; and IpTronix is a design house that develops high-complexity electronic applications. MAS Elettronica is a tech company specializing in the development of proprietary embedded solutions and ARM architectures for the industrial market. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by producing a small series of electronic boards, FAE Technology has been led since 2008 by his son Gianmarco Lanza, current Chairperson and Chief Executive Officer. The Group, through several dedicated and integrated assets, can very rapidly enable electronic innovation in the various sectors in which it plays a central role, including e-mobility, the Internet of things (IoT), industrial automation 4.0 and aerospace. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. The Group benefits from strategic partnerships and memberships with major sector players and renowned universities and research centers, including the "Senseable City Lab" at MIT (Massachusetts Institute of Technology) in Boston. The Group reports a consolidated value of production of Euro 75.5 million for 2024, up 18.2% on 2023.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

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