

**GPI: CONVENED FOR 22 AND 29 DECEMBER 2025 AND 13 JANUARY 2026
THE BONDHOLDERS' MEETINGS
OF THE LOAN "EURO 50,000,000 SENIOR UNSECURED FLOATING RATE
SUSTAINABILITY-LINKED NOTES DUE 2031"
AND THE LOAN "UP TO EURO 41,500,000 SENIOR UNSECURED FIXED RATE NOTES
DUE 2031"**

Trento, 21 November 2025

GPI S.p.A. (GPI:IM), a leading company in software and services supporting the digital transformation of healthcare, listed on the Euronext Milan Tech Leaders market, announces that today its Board of Directors decided to convene meetings on 22 and 29 December 2025 and 13 January 2026, respectively in first, second, and third call:

- the Bondholders' Meeting of the bondholders holding the bonds related to the "*Euro 50,000,000 Senior Unsecured Floating Rate Sustainability Linked Notes due 2031*" (ISIN IT0005645434) issued on 11 April 2025 for a total nominal amount of Euro 50,000,000.00 and with final maturity on 30 March 2031,
- the Bondholders' Meeting of the bondholders holding the bonds related to the "*Up to Euro 41,500,000 Senior Unsecured Fixed Rate Notes due 2031*" (ISIN IT0005650764) issued in two tranches on 14 and 27 May 2025 for a total nominal amount of Euro 41,500,000.00 and with final maturity on 14 May 2031.

The Bondholders of the aforesaid Meetings shall be called upon to express their prior consent, pursuant to and for the purposes of the combined provisions of Article 12.6 (a) and the definition of "*Permitted Security*", letter h) set forth in Article 2.1 of the Regulation of each of the aforesaid Bonds, for the establishment of the following guarantees which shall also benefit the hedging banks:

- (i) second-degree pledge on the shares representing the entire share capital of Evolucare Technologies S.A.S, owned by Evolucare Investment S.A.S., in favour of Crédit Agricole, Banque CIC Nord Ouest and Caisse Régionale du Crédit Mutuel Nord Europe;
- (ii) first-degree pledge on the securities of the company Logiprem-F S.A.S. representing 89% of its share capital, owned by Evolucare Technologies S.A.S., in favour of Evolucare Investment S.A.S.;
- (iii) first-degree pledge on the securities of the company Dotnext SPRL representing 50% of its share capital, owned by Evolucare Technologies S.A.S., in favour of Evolucare Investement S.A.S. and
- (iv) assignment as security by Evolucare Investment S.A.S. to Crédit Agricole, Banque CIC Nord Ouest and Caisse Régionale du Crédit Mutuel Nord Europe, pursuant to Articles L.313-23 et seq. of the French Code Monétaire et Financier, of its claim against Evolucare Technologies SAS resulting from the IG Crescita Esterna Advance with automatic transfer of the benefit of the guarantees resulting from the aforementioned first-degree pledges.

The notices of call of the aforementioned Bondholders' Meetings are available on the Company's website www.gpigroup.com/investors/eventi/ - Meetings, on the authorised storage mechanism "1INFO" (www.1info.it) and, tomorrow 22 November, in excerpts in the daily newspaper Domani.

The explanatory reports relating to the only item on the agenda, respectively, of the Bondholders' Meeting of the bondholders holding the bonds related to the bond loan denominated "*Euro 50,000,000 Senior Unsecured Floating Rate Sustainability Linked Notes due 2031*" (ISIN IT0005645434) and of the Bondholders' Meeting of the bondholders holding the bonds related to the bond issue denominated "*Up to Euro 41,500,000 Senior Unsecured Fixed Rate Notes due 2031*" (ISIN IT0005650764) are available on the Company's website at www.gpigroup.com/investors/events/ - Meetings and on the authorised storage mechanism "1INFO" (www.1info.it).

The relevant documentation will be made available to the public, in accordance with the law and regulations.

GPI GROUP

Gpi's mission is to make the healthcare systems sustainable through their digitisation, so that everyone can receive high-quality care. **Sustainability and social impact** are the guiding principles and play a crucial role in the strategic and investment assessments of the Group, aware that the solutions and services provided to the community have an impact on the quality of life of individuals. For over 35 years, driven by a patient-centric vision, Gpi has been working to support healthcare systems by providing the skills and innovative tools necessary to improve prevention and treatment processes. This is achieved through the strategic use of advanced software, technologies, and cutting-edge services.

The Group's strategy is designed to meet the evolving requirements of the constantly changing healthcare sector and to facilitate entry into international markets.

The unwavering commitment of its 7,600 employees and a customer base of more than 9,000 across 70 countries, yielded € 510 million in revenue, an EBITDA of € 105 million in 2024.

Gpi S.p.A. is listed on the Euronext Tech Leaders segment of Borsa Italiana, the Italian stock exchange.

ISIN ordinary shares: IT0005221517

This press release is also available at www.gpigroup.com and www.1info.it

CONTACTS

Investor Relations

GPI | Fabrizio Redavid, Lorenzo Giollo | investor.relations@gpi.it | T: +390461381515 | Via Ragazzi del '99, 13 - 38123 Trento

Media Relations

GPI | Enrico Orfano | media.relations@gpi.it | T: +390461381515 | Via Ragazzi del '99, 13 - 38123 Trento

Specialist

Banca Akros | Bruno Mestice | bruno.mestice@bancaakros.it | T. +3902434441 | Viale Eginardo, 29 – 20149 Milan