

## COMPAGNIA DEI CARAIBI S.p.A. SB

### REVIEW OF CERTAIN CONSOLIDATED MANAGEMENT AND FINANCIAL DATA AS OF SEPTEMBER 30, 2025

### CALL OF THE SHAREHOLDERS' MEETING

**Consolidated revenues of Euro 26.6 million (Euro 40.1 million as of September 30, 2024)**

*Turin (Italy), 28 October 2025* – **Compagnia dei Caraibi S.p.A.** (ticker TIME) (“**Compagnia dei Caraibi**” or the “**Company**”) - a leading company in the import, development, brand building, and distribution of premium and over-premium spirits, wines, soft drinks from around the world, as well as Italian craft beers – announces that the Board of Directors, which met today, reviewed certain consolidated management data as of September 30, 2025, not subject to statutory audit.

**Consolidated revenues** as of September 30, 2025, amounted to Euro 26.6 million, down 33.5% compared to September 30, 2024 (Euro 40.1 million). This performance mainly reflects the already communicated effects of the portfolio reshaping, in a market environment that continues to present challenging dynamics in terms of consumption trends and competitive pressure.

**Edelberto Baracco**, CEO of Compagnia dei Caraibi, commented:

*“The market environment remains marked by high uncertainty and instability, with consumption dynamics still uneven and significant competitive pressure.*

*In this complex scenario, Compagnia dei Caraibi continues along its path of rationalization and structural strengthening, maintaining a strong focus on a portfolio of premium and over-premium brands that continues to show encouraging signs in terms of value and medium-term margin potential.*

*The work initiated over the past few months, combined with careful management of the Company’s financial solidity, lays the foundation for a sustainable recovery and for the consolidation of our position in the reference market”.*

#### **Call of the Shareholders' Meeting**

The Board of Directors also took note today of the management indications relating to the performance for the months of July and August.

Based on the loss as of June 30, 2025, and the aforementioned management indications, it appears – pursuant to Article 2446 of the Italian Civil Code – that the loss exceeds one-third of the Company’s share capital.

As already communicated on September 25, 2025, the Board of Directors has therefore resolved, as a precautionary measure and in accordance with applicable law, to convene the Shareholders’ Meeting for November 14, 2025, on first call, and November 17, 2025, on second call, at the time and place that will be indicated in the related notice of call, to be published in compliance with applicable laws and regulations.

As required by Article 2446 of the Italian Civil Code, the report on the Company’s financial position, accompanied by the observations of the Board of Statutory Auditors and the prescribed documentation, as well as the explanatory report of the Directors on the item on the agenda, will be made available to the public and published on the Company’s website within the time limits established by law.

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This press release is available on the Company’s website [www.compagniadecaraibi.com](http://www.compagniadecaraibi.com) in the “Investors Relations/Press Releases” section, as well as on the dissemination system (SDIR) “1info” available at [www.1info.it](http://www.1info.it).

**Compagnia dei Caraibi S.p.A. Benefit Company** (ticker: TIME, ISIN: IT0005453235) founded in Vidracco (TO) in 2008, is a leading company in the import, development, brand building and distribution of premium and super-premium spirits, wines and soft drinks from all over the world, as well as Italian craft beers. Listed on the stock exchange since July 2021, the Company is one of the most dynamic on the market with an overall catalog of over 1,200 references imported and distributed exclusively in Italy. The Company currently operates in 51 countries with direct presence in Italy, Spain and the United States.

The Company has expanded its business model with Dispensa, a project aimed directly at the end consumer with an omnichannel online and offline concept. Increasingly, the B2B distribution model is focusing on the national and international consolidation of proprietary brands: vermouth, liqueurs, and beer.

Since July 2021 Compagnia dei Caraibi has been a Società Benefit. There are four areas of permanent commitment to responsible business (ESG): environment, culture, people and gender equality. In September 2023 Compagnia dei Caraibi obtained B Corp® certification, becoming part of the international community of companies leading a global movement to promote an inclusive, equitable and regenerative economic paradigm.

The Group operates along **three complementary business** lines: **distribution and trade**, with Compagnia dei Caraibi and Dispensa; **brand ownership**, with Refined Brands; and **strategy and communication**, with the in-house agency ThinkingHat.

**For additional information:**

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