

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION (INCLUDING UNITED STATES OF AMERICA, CANADA, AUSTRALIA AND JAPAN).

NOTICE PURSUANT TO ARTICLE 41, PARAGRAPH 2, LETTER C) OF REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 OF 14 MAY 1999, AS SUBSEQUENTLY AMENDED ("ISSUERS' REGULATION") PUBLISHED IN THE CONTEXT OF THE VOLUNTARY PARTIAL PUBLIC PURCHASE AND EXCHANGE OFFER LAUNCHED BY MARE ENGINEERING GROUP S.P.A. ON ALL ORDINARY AND MULTIPLE-VOTING SHARES OF ELES SEMICONDUCTOR EQUIPMENT S.P.A. CORRESPONDING TO 29,99% OF VOTING RIGHTS

## MARE GROUP: OPAS SUBSCRIPTIONS ON ELES REACH 80%

### TODAY, AUGUST 4, IS THE FINAL DAY OF THE OFFER

### OPAS PRICE: €2.25 PER SHARE

~12% PREMIUM COMPARED TO FRIDAY, AUGUST 1 CLOSING PRICE

~33% PREMIUM COMPARED TO THE 3-YEAR AVERAGE PRIOR TO THE OFFER

Salerno, August 4, 2025

**Mare Group S.p.A.** (ticker **MARE.MI**), an engineering company listed on Euronext Growth Milan and active in Italy and internationally in innovation through enabling technologies ("**Mare Group**" or the "**Offeror**"), with reference to the voluntary partial public tender and exchange offer (the "**Offer**") launched by Mare Group pursuant to Articles 102 et seq. of Legislative Decree No. 58/1998 (the "TUF"), concerning (i) the ordinary shares of Eles Semiconductor Equipment S.p.A. ("**Eles**") (ISIN code IT0005373417), listed on Euronext Growth Milan (the "**Ordinary Shares**"), and (ii) the multiple voting shares named "B Shares" of Eles (ISIN code IT0005377467.00) (the "**Multiple Voting Shares**"), announces the following:

- The data published in the press release dated August 1 refer exclusively to the subscriptions received during the Public Purchase and Exchange Offer (OPAS), promoted by Mare Group on Eles S.p.A., in the period from July 14 to August 1, 2025.
- The total stake held by Mare Group in Eles is the sum of the shares tendered during the three weeks of the OPAS offer period and those purchased on the market in the weeks following the announcement of the Offer.
- At the end of the third week of the OPAS, Mare Group's total holding amounted to 4,505,153 Eles shares, of which 3,586,000 were acquired on the market and 919,153 were tendered during the OPAS, out of a maximum of 5,685,000 ordinary shares targeted by the Offer. Therefore, by the end of August 1, 2025, Mare Group had reached approximately 80% of the maximum target of the OPAS.

As part of the Offer, Eles shares are valued at €2.25:

- approximately 40% higher than the price on the day the OPAS was launched;
- approximately 33% higher than the 3-year average prior to the launch date;
- approximately 12% higher than the last closing price on the stock market session of August 1, 2025.

The OPAS will conclude today, Monday, August 4, 2025, at 5:30 p.m.

For further information regarding the Offer, please refer to the Offer Document available on the Offeror's website and on Eles' website.

This press release is available on the Company's website <https://www.maregroup.it/investor-relations> and on the authorized system for the transmission and storage of regulated information "1INFO" at <https://www.1info.it/>.

\*\*\*

*This communication does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to purchase, acquire, subscribe for, sell or otherwise dispose of any financial instruments, and no sale, issuance or transfer of securities of ELES or Mare Group shall be made in any country in breach of the applicable laws and regulations of that country.*

*The Offer was carried out through the publication of the related offer document. The offer document contains a complete description of the terms and conditions of the Offer, including the procedures for acceptance.*

*The dissemination of this communication in countries other than Italy may be subject to legal or regulatory restrictions, and any person in possession of this communication must independently inquire about any such restrictions and comply with them. Any failure to comply with such restrictions may constitute a violation of the applicable laws of such jurisdictions.*

*To the maximum extent permitted by applicable law, the Offeror and the parties involved in the Offer shall be deemed to be exempt from any liability deriving from any violation by such persons of the aforementioned restrictions.*

*This communication has been prepared in accordance with Italian law and the information disclosed herein may differ from that which would have been disclosed if the communication had been prepared in accordance with the laws of jurisdictions other than Italy.*

*No copy of this communication or any other document relating to the Offer shall be, nor may be, sent by mail or otherwise forwarded or distributed from or into any country where local laws may give rise to civil, criminal or regulatory risks if information regarding the Offer is transmitted or made available to shareholders of ELES or Mare Group in such country or where such conduct would constitute a violation of the laws of such country. Any person receiving such documents (including as a custodian, fiduciary or trustee) must not mail or otherwise forward or distribute them into or from such jurisdictions.*

### **About the Company**

Founded in 2001, Mare Group is an engineering company listed on Euronext Growth Milan with a model based on proprietary technology platforms. With more than 2,000 clients, a team of over 500 people, 25 operational and commercial offices in 5 countries, Mare Group is a key player in the innovation ecosystem. Significant investments in R&D and the 16 acquisitions completed since 2019, with subsequent mergers, demonstrate the Group's strong ability to integrate complementary resources and technologies to expand its product portfolio and increase its market presence.

### **Contact Info**

#### **Issuer: Mare Group S.p.A.**

Gennaro Tesone (Investor Relations Manager)  
Via Ex Aeroporto SNC, 80038 Pomigliano d'Arco  
T. +39 081 803 6677 – E-mail [investor-relator@maregroup.it](mailto:investor-relator@maregroup.it)

#### **Euronext Growth Advisor: illimity Bank S.p.A.**

Via Soperga 9, 20124 Milano  
T. +39 0282849699 – E-mail [maregroup@illimity.com](mailto:maregroup@illimity.com)

#### **Investor & Media Relations Advisor: IRTOP Consulting**

Via Bigli, 19 - 20121 Milano  
T. +39 0245473883 – E-mail [ir@irtop.com](mailto:ir@irtop.com) (investors) –  
[mediarelations@irtop.com](mailto:mediarelations@irtop.com) (media)

#### **Specialist: MIT SIM S.p.A.**

Corso Venezia 16, 20121 Milano  
T. +39 0230561270 – E-mail [investor.relations@mitsim.it](mailto:investor.relations@mitsim.it)