



MARE GROUP: COMPLETION OF SUBSCRIPTION OF NEW SHARES

Salerno, July 3, 2025

Mare Engineering Group S.p.A., an engineering company listed on Euronext Growth Milan (ticker MARE.MI) and active in Italy and abroad in innovation through enabling technologies ("Mare Group" or the "Offeror"), following the press release issued on 20 December concerning the second optional tranche of the capital increase approved on 18 December 2024, announces the completion of the subscription of an additional 34,067 shares for a total amount of Euro 153,301.50, in execution of the binding commitment undertaken by the investor, thereby fully completing said capital increase.

This press release is available on the Company's website https://www.maregroup.it/investor-relations and on the authorized system for the transmission and storage of regulated information "1INFO" at https://www.1info.it/.

About the Company

Founded in 2001, Mare Group is an engineering company listed on Euronext Growth Milan, with a business model based on proprietary technology platforms. With over 2,000 clients, a team of more than 500 people, and 25 operational and commercial offices in 5 countries, Mare Group is a prominent player in the innovation ecosystem. Significant investments in R&D and the 16 acquisitions completed since 2019, together with subsequent mergers, demonstrate the Group's strong capability to integrate complementary resources and technologies, expand its product portfolio and strengthen its market presence.

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