

MARE GROUP EXCEEDS 15% OF VOTING RIGHTS AND SHARE CAPITAL OF ELES

Salerno, June 25, 2025

Mare Engineering Group S.p.A., an engineering company listed on Euronext Growth Milan (ticker **MARE.MI**) and active in Italy and abroad in innovation through enabling technologies ("**Mare Group**" or the "**Bidder**"), in the context of the voluntary and partial public tender offer for ordinary shares and multiple voting shares of **Eles Semiconductor Equipment S.p.A.** ("**Eles**"), announced on 10 June, announces that it has exceeded the threshold of 15% of Eles' share capital and voting rights, also thanks to **sales by major institutional investors**.

Following the purchases made today, the Bidder now holds a total of 2,910,000 Ordinary Shares, corresponding to approximately 16.3673% of Eles' share capital and 15.3511% of the voting rights.

The market transactions currently carried out are not subject to pro-rata allocation, which will instead be applied—in the event of acceptances exceeding the quantity covered by the offer—after the official opening of the OPAS.

The maximum purchase price remains set at 2.25 euros per share.

Full details and conditions of the offer are available in the notice issued pursuant to Article 102 of Legislative Decree No. 58/1998 (TUF) on the website <https://www.maregroup.it/investor-relations>. More comprehensive information, including financial data, will be disclosed within the Offer Document, in compliance with current legal and regulatory provisions.

This press release is available on the Company's website at <https://www.maregroup.it/investor-relations> and on the authorized regulated information dissemination and storage system "1INFO" at <https://www.1info.it/>.

About the Company

Founded in 2001, Mare Group is an engineering company listed on Euronext Growth Milan, operating through a model based on proprietary technological platforms. With over 2,000 customers, more than 500 people, and 25 operational and commercial locations in 5 countries, Mare Group is a significant player in the innovation ecosystem. The substantial investments in R&D and 16 acquisitions since 2019, followed by subsequent mergers, demonstrate the Group's ability to integrate complementary resources and technologies to expand its product portfolio and enhance market presence.

Contact Info

Issuer: Mare Group S.p.A.

Gennaro Tesone (Investor Relations Manager)
Via Ex Aeroporto s.n.c., 80038 Pomigliano d'Arco
T. +39 081 803 6677 – E-mail investor-relator@maregroup.it

Euronext Growth Advisor: illimity Bank S.p.A.

Via Soperga 9, 20124 Milano
T. +39 0282849699 – E-mail maregroup@illimity.com

Investor & Media Relations Advisor: IRTOP Consulting

Via Bigli, 19 - 20121 Milano
T. +39 0245473883 – E-mail ir@irtop.com (investors) –
mediarelations@irtop.com (media)

Specialist: MIT SIM S.p.A.

Corso Venezia 16, 20121 Milano
T. +39 0230561270 – E-mail investor.relations@mitsim.it