

MARE GROUP BECOMES SECOND LARGEST SHAREHOLDER IN ELES BY VOTING RIGHTS (OVER 11%)

Salerno, June 22, 2025

Mare Engineering Group S.p.A., an engineering company listed on Euronext Growth Milan (ticker **MARE.MI**), active in Italy and internationally in driving innovation through enabling technologies ("**Mare Group**"), announces, in the context of the voluntary and partial public offer on ordinary and multiple-voting shares of Eles Semiconductor Equipment S.p.A. ("**Eles**"), announced on June 10, 2025, that it has exceeded the 10% threshold of voting rights.

As of June 20, 2025, Mare Group holds a total of 2,108,000 shares, representing 11.86% of the share capital and 11.12% of the voting rights, thus becoming the second largest shareholder of Eles by voting rights as well. These percentages are calculated based on the new share capital and voting rights communicated by Eles on June 20, 2025.

Market transactions currently underway are not subject to pro-rata allocation, which will instead be applied—if subscriptions exceed the quantity covered by the offer—after the official opening of the public offer, tentatively scheduled between September and October 2025.

The maximum purchase price remains fixed at €2.25 per share.

Full details and conditions of the offer are available in the notice issued pursuant to Article 102 of Legislative Decree No. 58/1998 (TUF) on the website <https://www.maregroup.it/investor-relations>. More comprehensive information, including financial data, will be disclosed within the Offer Document, in compliance with current legal and regulatory provisions.

This press release is available on the Company's website at <https://www.maregroup.it/investor-relations> and on the authorized regulated information dissemination and storage system "1INFO" at <https://www.1info.it/>.

About the Company

Founded in 2001, Mare Group is an engineering company listed on Euronext Growth Milan, operating through a model based on proprietary technological platforms. With over 2,000 customers, more than 500 people, and 25 operational and commercial locations in 5 countries, Mare Group is a significant player in the innovation ecosystem. The substantial investments in R&D and 16 acquisitions since 2019, followed by subsequent mergers, demonstrate the Group's ability to integrate complementary resources and technologies to expand its product portfolio and enhance market presence.

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