

## **MERGER PLANS FOR THE INCORPORATION INTO GPI S.p.A. OF BIM ITALIA S.R.L. AND OSLO ITALIA S.R.L. FILED WITH THE COMPANIES REGISTER**

Trento, 16 June 2025

Following the announcement issued on 11 June, **GPI S.p.A.** (GPI:IM) announces that today, pursuant to Article 2501-ter, paragraph 3, of the Italian Civil Code, the merger plans for the incorporation into GPI S.p.A. of BIM Italia S.r.l. and Oslo Italia S.r.l. were filed with the Companies Register of Trento. The plans had been previously deposited on 12 June 2025. The companies to be merged are – and will remain at the time of execution of the merger deed – wholly owned subsidiaries of GPI S.p.A.

In accordance with Article 2505, paragraph 2, of the Italian Civil Code and Article 16.2 of the Company's By-Laws, the merger plans will be approved, with respect to the incorporating company, by resolution of the Board of Directors of GPI S.p.A., without prejudice to the right – under Article 2505, paragraph 3, of the Italian Civil Code – of shareholders representing at least five percent of the share capital to request that the merger be approved by the Company's Extraordinary Shareholders' Meeting.

Shareholders wishing to exercise this right must submit a specific request, together with certification proving ownership of the shares, no later than eight days from today (by 24 June 2025). Requests may be sent by post to the registered office at Via Ragazzi del '99, no. 13, 38123 Trento, by fax to +39 0461 381599, or to the certified email address [gpi@pec.gpi.it](mailto:gpi@pec.gpi.it), in all cases for the attention of the Chairman of the Board of Directors.

It is also noted that, as of today, the documentation required under Article 2501-septies of the Italian Civil Code has been filed at the registered office and is available on the Company's website at [www.gpigroup.com/en/investors/investors-documents/](http://www.gpigroup.com/en/investors/investors-documents/) – Merger Operations section, as well as on the authorised storage mechanism "1INFO" ([www.1info.it](http://www.1info.it)).

Finally, a notice will be published in the national newspaper "Domani" on 17 June.

## GPI GROUP

Gpi's mission is to make the healthcare systems sustainable through their digitisation, so that everyone can receive high-quality care.

**Sustainability and social impact** are the guiding principles and play a crucial role in the strategic and investment assessments of the Group, aware that the solutions and services provided to the community have an impact on the quality of life of individuals.

For over 35 years, driven by a patient-centric vision, Gpi has been working to support healthcare systems by providing the skills and innovative tools necessary to improve prevention and treatment processes. This is achieved through the strategic use of advanced software, technologies, and cutting-edge services.

The Group's strategy is designed to meet the evolving requirements of the constantly changing healthcare sector and to facilitate entry into international markets.

The unwavering commitment of its 7,600 employees and a customer base of more than 9,000 across 70 countries, yielded € 510 million in revenue, an EBITDA of € 105 million in 2024.

**Gpi S.p.A.** is listed on the Euronext Tech Leaders segment of Borsa Italiana, the Italian stock exchange.

ISIN ordinary shares: IT0005221517

This press release is also available at [www.gpigroup.com](http://www.gpigroup.com) and [www.1info.it](http://www.1info.it)

## CONTACTS

### Investor Relations

**GPI** | Fabrizio Redavid, Lorenzo Giollo | [investor.relations@gpi.it](mailto:investor.relations@gpi.it) | T: +390461381515 | Via Ragazzi del '99, 13 - 38123 Trento

### Media Relations

**GPI** | Daniela Filbier, Enrico Orfano | [media.relations@gpi.it](mailto:media.relations@gpi.it) | T: +390461381515 | Via Ragazzi del '99, 13 - 38123 Trento

### Specialist

**Banca Akros** | Bruno Mestice | [bruno.mestice@bancaakros.it](mailto:bruno.mestice@bancaakros.it) | T. +3902434441 | Viale Eginardo, 29 – 20149 Milan