



PRESS RELEASE

## OPENING OF THE SECOND OPERATING PERIOD OF THE "CLOUDIA RESEARCH WARRANT 2023-2025"

**JUNE 16<sup>th</sup>, 2025 - JUNE 20<sup>th</sup>, 2025**

**Milan, 6th June 2024.** Cloudia Research S.p.A., an Innovative SME active in the field of digital transformation with a specialized offering in ERP (Enterprise Resource Planning), Cloud and AI ("**Cloudia Research**" or the "**Company**"), listed on Euronext Growth Milan ("**EGM**"), announces that, as of June 16, 2025, the second exercise period of the "Cloudia Research 2023-2025 Warrants", ISIN code IT0005576670 (the "**Warrants**"), will open.

For every No. 1 Warrant exercised on any bank business day during the period from June 16<sup>th</sup> to June 20<sup>th</sup>, 2025, extremes included ("**Second Exercise Period**"), No.1 compendium share will be received. The exercise price is EUR 2,850 per compendium share ("**Exercise Price**"). Applications must be submitted to the intermediary member of Monte Titoli S.p.A. with which the Warrants are deposited.

It is understood that if the holders of the Warrants do not request to subscribe for the compendium shares by the final deadline of the Second Exercise Period, they will lose the relevant right, provided for in the Cloudia Warrant Rules ("**Rules**").

The compendium shares subscribed to by Warrant holders will be made available for trading through Monte Titoli on the settlement day following the end of the last day of the Second Exercise Period.

The compendium shares subscribed for the exercise of the Warrants will have the same dividend entitlement as the Shares traded on Euronext Growth Milan on the date of their issue. The Exercise Price shall be paid in full at the time of application submission, with no additional fees and expenses charged to the applicants.

### IDENTIFICATION CODES

Ordinary shares: ISIN IT0005577090

Warrant Cloudia Research 2023-2025: ISIN IT0005576670

For any other information, please refer to the Regulations available at [www.cloudiaresearch.com](http://www.cloudiaresearch.com), "Investor Relations - Warrants" section.

#### The Company

Cloudia Research S.p.A. is an Innovative SME founded in Milan in 2016 operating, mainly in Italy, in the field of digital transformation with an offering focused on ERP (Enterprise Resource Planning) and a growing focus on enabling technologies such as Cloud and AI. Cloudia Research S.p.A. supports companies in the process of digital transformation, designing and providing innovative and customized solutions that permit the implementation of computerized, automated and interconnected management systems that replace previous ones, improving their operational efficiency. Cloudia Research operates through two offices, in Milan and Messina, where the "Academy" training hub is located, created in collaboration with the University of Messina.



## PRESS RELEASE

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The press release is available on the Company website at [www.cloudiaresearch.com](http://www.cloudiaresearch.com) in the Investor Relations/Press Releases section.

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