

GPI: ADDITIONAL TRANCHE OF THE BULLET BOND SUBSCRIBED "UP TO EURO 41,500,000 SENIOR UNSECURED FIXED RATE NOTES DUE 2031"

Trento, 27 May 2025

GPI S.p.A. (GPI:IM), a leading company in the software and services sector supporting the digital transformation of healthcare, listed on the Euronext Milan Tech Leaders market, following its latest announcement on 14 May, announces that it has placed with institutional investors (private placement) the second tranche of securities, for an amount of Euro 10.000.000, of the Bullet Bond "Up to Euro 41,500,000 Senior Unsecured Fixed Rate Notes due 2031" resolved by the Board of Directors on 28 March and referred to in the resolution of the Vice Chair Federica Fiamingo of the 6 May. The settlement took place today. Therefore, the aggregate outstanding amount of the Bullet Bonds is Euro 41,500,000.

For further information, please refer to the regulations of the Bullet Bond available on the Company's website <https://www.gpigroup.com/en/investors/investors-documents/> - Info Bondholders and on the authorised storage mechanism "1INFO" (www.1info.it).

GPI GROUP

Gpi's mission is to make the healthcare systems sustainable through their digitisation, so that everyone can receive high-quality care.

Sustainability and social impact are the guiding principles and play a crucial role in the strategic and investment assessments of the Group, aware that the solutions and services provided to the community have an impact on the quality of life of individuals.

For over 35 years, driven by a patient-centric vision, Gpi has been working to support healthcare systems by providing the skills and innovative tools necessary to improve prevention and treatment processes. This is achieved through the strategic use of advanced software, technologies, and cutting-edge services.

The Group's strategy is designed to meet the evolving requirements of the constantly changing healthcare sector and to facilitate entry into international markets.

The unwavering commitment of its 7,600 employees and a customer base of more than 9,000 across 70 countries, yielded € 510 million in revenue, an EBITDA of € 105 million in 2024.

Gpi S.p.A. is listed on the Euronext Tech Leaders segment of Borsa Italiana, the Italian stock exchange.

ISIN ordinary shares: IT0005221517

This press release is also available at www.gpigroup.com and www.1info.it

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