



Press release

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FERROVIE DELLO STATO ITALIANE S.P.A.: NEW 15-YEAR 400 MILLION EUROS BOND SUBSCRIBED BY EUROFIMA

 Private placement for investments in rolling stock. Bond maturity in 2040

Rome, May, 23^{rd} 2025 – Ferrovie dello Stato Italiane S.p.A. has finalized with Eurofima a new private placement bond issue for 400 million euros at a floating rate with a 15-years maturity.

The bond proceeds are earmarked for investments in rolling stocks for public service in Italy operated by Trenitalia.

The funded trains are aligned with the criteria of the EU Taxonomy and contribute positively to environmental and social sustainability, promoting the modal shift to rail.

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