

## **GPI: BULLET BOND SUBSCRIBED**

### **«UP TO EURO 41,500,000 SENIOR UNSECURED FIXED RATE NOTES DUE 2031»**

Trento, 14 May 2025

**GPI S.p.A.** (GPI:IM), a leading company in the software and services sector supporting the digital transformation of healthcare, listed on the Euronext Milan Tech Leaders market, following the announcements made on 28 March, 6 May and, lastly, 8 May, announces that it has placed the Bullet Bond «Up to Euro 41,500,000 Senior Unsecured Fixed Rate Notes due 2031» with institutional investors (private placement) for an amount of Euro 31,500,000. The settlement took place today.

Borsa Italiana S.p.A., by its notice dated 13 May 2025, ordered the admission to trading of the securities referred to in the Bullet Bond on the professional segment of the multilateral trading system Euronext Access Milan as of today's date. The terms and conditions of the Amortising Bond are available on the Company's website at [www.gpigroup.com/en/investors/investors-documents/](http://www.gpigroup.com/en/investors/investors-documents/) - Info Bondholders - Info Bondholders and through the authorised storage mechanism "1INFO" ([www.1info.it](http://www.1info.it)).

#### **GPI GROUP**

Gpi's mission is to make the healthcare systems sustainable through their digitisation, so that everyone can receive high-quality care.

**Sustainability and social impact** are the guiding principles and play a crucial role in the strategic and investment assessments of the Group, aware that the solutions and services provided to the community have an impact on the quality of life of individuals.

For over 35 years, driven by a patient-centric vision, Gpi has been working to support healthcare systems by providing the skills and innovative tools necessary to improve prevention and treatment processes. This is achieved through the strategic use of advanced software, technologies, and cutting-edge services.

The Group's strategy is designed to meet the evolving requirements of the constantly changing healthcare sector and to facilitate entry into international markets.

The unwavering commitment of its 7,600 employees and a customer base of more than 9,000 across 70 countries, yielded € 510 million in revenue, an EBITDA of € 105 million in 2024.

**Gpi S.p.A.** is listed on the Euronext Tech Leaders segment of Borsa Italiana, the Italian stock exchange.

ISIN ordinary shares: IT0005221517

This press release is also available at [www.gpigroup.com](http://www.gpigroup.com) and [www.1info.it](http://www.1info.it)

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