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Eni successfully placed new USD fixed rate bond

San Donato Milanese (Milan), May 12, 2025 – Eni successfully returned to the U.S. market and has today successfully launched a USD fixed rate bond, with a maturity of 10 years, for a nominal amount of USD 1 billion (the “**Bond**”)

Eni’s offering generated significant interest from the market, reaching a demand of about USD 5.7 billion, from more than 200 institutional investors.

The 10-year bond (maturity May 19, 2035) was placed at a re-offer price of 99.184% and will pay an annual coupon of 5.75%.

The proceeds of the issuance are expected to be used to fund Eni’s ordinary financing needs.

Eni Company Contacts:

Press Office: Tel. +39.0252031875 – +39.0659822030
Freephone for shareholders (from Italy): 800940924
Freephone for shareholders (from abroad): +39.800 11 22 34 56
Switchboard: +39.0659821
ufficio.stampa@eni.com
segreteria.societaria.azionisti@eni.com
investor.relations@eni.com
Website: www.eni.com



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