

**MARE GROUP:
FILING OF THE 2024 ANNUAL REPORT AND
AMENDMENT TO THE FINANCIAL CALENDAR**

Pomigliano d'Arco (NA), May 06, 2025

Mare Group S.p.A. (ticker **MARE.MI**), a digital engineering company listed on Euronext Growth Milan and active in Italy and abroad in innovation through enabling technologies ("**Mare Group**," the "**Company**", or the "**Group**"), following the press release issued on April 11, 2025, announces that the Board of Directors, which met today, has postponed the dates of the scheduled ordinary Shareholders' Meeting to May 23, 2025 (first call) and May 24, 2025 (second call).

As of today, the following documents are available to the public at the Company's registered office, on the corporate website <https://www.maregroup.it/investor-relations>, and on the authorized storage and disclosure system "1info" (www.1info.it): the 2024 Annual Financial Report, including the draft Statutory Financial Statements and the Consolidated Financial Statements, the Management Report, the Independent Auditors' Reports on the Statutory and Consolidated Financial Statements, and the Report of the Board of Statutory Auditors.

The postponement was necessary to ensure compliance with the legal deadline requiring the filing of the complete financial statements at least fifteen days prior to the first call of the Shareholders' Meeting, as the Independent Auditors' Report — with a positive opinion on the Statutory and Consolidated Financial Statements — was received only today.

This press release also serves as notification of the changes to the 2025 corporate events calendar. The updated calendar is shown below:

| Date | Evento |
|--------------------|---|
| May 23, 2025 | Shareholders' Meeting (first call) for the approval of the Statutory Financial Statements as of December 31, 2024, and presentation of the Consolidated Financial Statements |
| May 24, 2025 | Shareholders' Meeting (if necessary, second call) for the approval of the Statutory Financial Statements as of December 31, 2024, and presentation of the Consolidated Financial Statements |
| September 26, 2025 | Board of Directors' meeting to approve the Consolidated Half-Year Financial Report as of June 30, 2025, voluntarily subject to limited audit review |

This press release is available on the Company's website at www.maregroup.it/investor-relations and on the authorized storage and disclosure system "1info" at www.1info.it.

About the Company

Founded in 2001, Mare Group is a digital engineering company listed on Euronext Growth Milan, active in the *Applied Engineering* and *Digital Services* sectors with a model based on technological platforms. With over 2,000 clients, more than 300 employees, and 16 operational and commercial offices, Mare Group is a key player in the Italian innovation ecosystem. Significant investments in R&D and the 12 acquisitions completed since 2019, followed by subsequent mergers, demonstrate the Group's strong ability to integrate complementary resources and technologies to expand its product portfolio and strengthen its market presence.

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