

illimity Bank S.p.A

Ordinary shareholders' meeting
 held on 29 April 2025

On the whole no. 66 shareholders attended the meeting in person or by proxy
 with a total of no. 25.365.823 ordinary shares equal to 30.173051% of the share capital.

SUMMARY STATEMENT OF THE VOTES CAST ON THE ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING

1. illimity Bank S.p.A.'s Separate Financial Statements as at 31 December 2024. Presentation of the consolidated financial statements of illimity Bank S.p.A. as at 31 December 2024. including the Consolidated Sustainability Statement as at 31 December 2024. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	65	25,365,323	100.000000	100.000000	30.172457
Against	0	0	0.000000	0.000000	0.000000
Abstaining	0	0	0.000000	0.000000	0.000000
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

2. Approval of the postponement. to a subsequent Shareholders' Meeting to be convened by December 31st 2025. of the appointment of the Corporate Bodies referred to in point 3 of the agenda. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	5	26,762	0.105506	0.105506	0.031834
Against	57	25,126,560	99.058703	99.058703	29.888444
Abstaining	3	212,001	0.835791	0.835791	0.252179
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

3. Appointment of the corporate bodies.

3.1 Determination of the total number of members of the Board of Directors for the period 2025-2027. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	65	25,365,323	100.000000	100.000000	30.172457
Against	0	0	0.000000	0.000000	0.000000
Abstaining	0	0	0.000000	0.000000	0.000000
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

3.2 Appointment of the members of the Board of Directors who are not also members of the Audit and Internal Control Committee. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	64	25,362,959	99.990680	99.990680	30.169645
Against	0	0	0.000000	0.000000	0.000000
Abstaining	1	2,364	0.009320	0.009320	0.002812
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

3.3 Appointment of the members of the Audit and Internal Control Committee. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	64	25,362,959	99.990680	99.990680	30.169645
Against	0	0	0.000000	0.000000	0.000000
Abstaining	1	2,364	0.009320	0.009320	0.002812
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

3.4 Determination of the compensation of the members of the Board of Directors who are not also members of the Audit and Internal Control Committee. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	63	25,153,323	99.164213	99.164213	29.920279
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	212,000	0.835787	0.835787	0.252177
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

3.5 Determination of the compensation of the members of the Audit and Internal Control Committee. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	63	25,153,323	99.164213	99.164213	29.920279
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	212,000	0.835787	0.835787	0.252177
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

4. Appointment of the Independent Auditors:

4.1 Assignment of the legal audit engagement for the financial years 2027-2035. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	63	25,153,323	99.164213	99.164213	29.920279
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	212,000	0.835787	0.835787	0.252177
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

4.2 Assignment of the audit engagement for the Sustainability Statement for financial years 2027-2029. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	63	25,153,323	99.164213	99.164213	29.920279
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	212,000	0.835787	0.835787	0.252177
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

5. Report on remuneration policy, also pursuant to article 123-ter of Italian Legislative Decree no. 58/1998. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	63	25,153,323	99.164213	99.164213	29.920279
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	212,000	0.835787	0.835787	0.252177
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

6. Report on compensation paid pursuant to article 123-ter of Italian Legislative Decree no. 58/1998.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	63	25,153,323	99.164213	99.164213	29.920279
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	212,000	0.835787	0.835787	0.252177
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457

7. Annual management by objectives incentive plan for the financial year 2025, called “MBO Plan”, pursuant to article 114-bis of Legislative Decree no. 58/1998 and to the Circular no. 285 of the Bank of Italy of 17 December 2013, regarding, in part, ordinary shares of illimity Bank S.p.A.. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	62	25,153,322	99.164209	99.164209	29.920278
Against	0	0	0.000000	0.000000	0.000000
Abstaining	3	212,001	0.835791	0.835791	0.252179
Not voting	0	0	0.000000	0.000000	0.000000
Total	65	25,365,323	100.000000	100.000000	30.172457