

Franchetti S.p.A.: notice of change in share capital

Arzignano (VI), 11 April 2025 – **Franchetti S.p.A.** (“Franchetti” or the “Company” or the “Group”, Ticker BIT: FCH), a company listed on the Euronext Growth Milan segment of the Italian Stock Exchange and parent of the multinational software development and engineering design Group focused on solutions for the safety and predictive planning of maintenance activities on infrastructure network structures, following the [press release of 24 March 2025](#) relating to the share capital increase for payment, in divisible form, with the exclusion of pre-emption rights, announces the new composition of the share capital (fully subscribed and paid-in):

	Current		Previous		Variation	
	Euro	N. Shares	Euro	N. Shares	Euro	N. Shares
Total of which:	433,525.20	8,670,504	410,850.20	8,217,004	22,675.00	453,500
Ordinary shares	283,525.20	5,670,504	260,850.20	5,217,004	22,675.00	453,500
Multiple-vote shares*	150,000.00	3,000,000	150,000.00	3,000,000	-	-

*10 votes per share

For information, the table summarizing the number of Warrants currently in circulation is shown below:

	No. of Warrants Exercised	No. of Warrants Outstanding
Warrant	209,754	1,007,746

Pursuant to art. 26 of the Euronext Growth Milan Issuers' Regulation, the Company communicates, from the latest results in its possession, the update of the composition of its shareholder structure:

Shareholder	N° shares tot.	N° shares Ord.	N° shares multiple vote	% on tot. shares	% on Ord. shares	% of voting share capital
Franchetti Holding S.r.l.	6,234,650	3,234,650	3,000,000	71.91%	57.04%	93.17%
Axon Partners Group	758,500	758,500	-	8.75%	13.38%	2.13%
Algebris Investments Ltd.	339,000	339,000	-	3.91%	5.98%	0.95%
Market	1,338,354	1,338,354	-	15.43%	23.60%	3.75%
Total	8,670,504	5,670,504	3,000,000	100.00%	100.00%	100.00%

The Issuer will update the composition of the shareholder structure and provide

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Certified by:



timely information if communications are received from shareholders.

This press release is available at www.franchetti.tech, section “Investor Relations / Financial Press Releases” and at www.linfin.it.

Franchetti S.p.A.

Franchetti S.p.A. heads the Franchetti Group, a pioneer in the management, diagnostics and predictive maintenance of infrastructure (bridges and viaducts in particular). Founded in **2013** in Arzignano (VI), with subsidiaries in **Brazil** and **Canada** and operations in the US and India, Franchetti is an **innovative SME** that has worked on **over 40,000** equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific track record that places it among the industry's leading international experts. Operations are broken into two main business lines: diagnosis and planning for infrastructure maintenance, with inspections and assessments, intervention planning and construction management and ICT services for the predictive programming of infrastructure maintenance. Franchetti has in fact developed two proprietary software programs that leverage the potential of artificial intelligence and predictive data analysis: **Argan®** can estimate an infrastructure's life cycle and automatically assess safety levels over time for a range of maintenance scenarios and contexts, **Pathwork®** ensures the optimized management of road and highway works on infrastructure and to support sustainable mobility, while **SIDECHECK®** can intelligently compare collected data related to inspections, inspectors, schedules, and work estimates to make the evaluation process as objective and complete as possible. With a workforce of **105 professionals**, more than 90% of whom are engineering graduates, the Group achieved a Value of Production of **Euro 9.0 million in FY24** (+28% on FY23) and an EBITDA of **Euro 3.4 million** (+34% on FY23).

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