

GPI: REGISTRATION OF THE RESOLUTION FOR THE ISSUANCE OF “AMORTISING” AND “BULLET” BONDS

Trento, 4 April 2025

GPI S.p.A. (GPI:IM), a leading company in software and services supporting the digital transformation of healthcare, listed on the Euronext Milan Tech Leaders segment, further to its announcement dated 28 March, hereby announces that the resolution passed by the Board of Directors on the same date, concerning the issuance of (i) a non-convertible, unsecured senior bond in the total nominal amount of Euro 50,000,000, with a term of six years (the “**Amortising Bond**”), and (ii) a non-convertible, unsecured senior bond for a maximum total nominal amount of Euro 41,500,000, with a term of six years (the “**Bullet Bond**” and, together with the Amortising Bond, the “**Bonds**”), has been registered today with the Companies Register of Trento.

The Amortising Bond, with a total nominal value of Euro 50,000,000, will be issued at par (100% of the nominal value) and will mature six years from the issue date. The interest rate applicable to the Amortising Bond will be variable, equal to the sum of the 6-month EURIBOR and the applicable margin. The terms and conditions of the Amortising Bond include a standard zero floor clause, which will apply to both the EURIBOR and the interest rate.

The applicable margin is set at 2.95% per annum, subject to a possible step-up or step-down of up to 0.05%, depending on the achievement or non-achievement of certain ESG KPIs (Key Performance Indicators – Environmental, Social, Governance).

Barring any cases of early redemption at the Company’s option or mandatory early redemption, as set out in the Amortising Bond’s terms and conditions, the bond will be repaid on an amortising basis, starting from the payment date falling within October 2026, and at each subsequent payment date until maturity (inclusive). In the event of a Change of Control, as defined in the Amortising Bond’s terms and conditions, each bondholder will have the right to request early redemption of all held notes by the Company, which will be obliged to repurchase them at a price equal to 100% of their remaining nominal value.

The Bonds will be held in dematerialised form and centrally managed through Monte Titoli, pursuant to Articles 83-*bis* and following of the Consolidated Law on Finance (TUF) and the joint Bank of Italy and Consob Measure dated 13 August 2018 on central counterparties, central securities depositories, and centralised management.

The minutes of the Board of Directors meeting are available on the Company’s website at <http://www.gpigroup.com/en/investors/investors-documents/> - Info Bondholders and through the authorised storage mechanism “1INFO” at www.1info.it.

GPI GROUP

Gpi's mission is to make the healthcare systems sustainable through their digitisation, so that everyone can receive high-quality care.

Sustainability and social impact are the guiding principles and play a crucial role in the strategic and investment assessments of the Group, aware that the solutions and services provided to the community have an impact on the quality of life of individuals.

For 35 years, driven by a patient-centric vision, Gpi has been working to support healthcare systems by providing the skills and innovative tools necessary to improve prevention and treatment processes. This is achieved through the strategic use of advanced software, technologies, and cutting-edge services.

The Group's strategy is designed to meet the evolving requirements of the constantly changing healthcare sector and to facilitate entry into international markets.

The unwavering commitment of its 7,600 employees and a customer base of more than 9,000 across 70 countries, yielded € 510 million in revenue, an EBITDA of € 105 million in 2024.

Gpi S.p.A. is listed on the Euronext Tech Leaders segment of Borsa Italiana, the Italian stock exchange.

ISIN ordinary shares: IT0005221517

This press release is also available at www.gpigroup.com and www.1info.it

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