


**Gruppo FS**
**Press release**

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## **FERROVIE DELLO STATO ITALIANE S.P.A.: BOARD OF DIRECTORS APPROVES FUNDING INSTRUMENTS FOR 2025**

- **New medium/long-term transactions approved for an amount up to 1.95 billion euros**

Rome, March 21<sup>st</sup>, 2025 - The Board of Directors of Ferrovie dello Stato Italiane S.p.A. (FS), chaired by Tommaso Tanzilli, today approved the issuance of new EMTN bonds and other medium/long-term funding instruments up to a total maximum amount of 1.95 billion euros.

Any bond issues, under the 12 billion euros EMTN Programme listed on the Irish Stock Exchange, will be reserved for Institutional Investors.

The proceeds raised on the debt capital market in 2025 will finance the FS Group's investment needs. In this context, FS is also planning new transactions with the ESG/green label mainly earmarked for the renewal of rolling stock and the maintenance of both passengers and freight trains, as well as works on the high-speed rail infrastructure.

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