

Press release



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UPDATE OF EMTN PROGRAMME AND SUSTAINABILITY-LINKED FINANCING FRAMEWORK

Rome, 19 December 2024 – Autostrade per l'Italia SpA announces that it has today completed the update of its Euro Medium Term Note Programme, raising the ceiling from €7bn to €9bn. The funds raised will be used to finance planned investment in the modernisation and upgrade of the motorway network operated under concession. The base prospectus for the EMTN Programme has been approved by the Central Bank of Ireland in accordance with the Prospectus Regulation and is available on the websites of both the Company¹ and Euronext Dublin.

Under the EMTN Programme, between 2015 and now, bonds amounting to €6.050bn have been placed with institutional investors, with sustainability-linked bonds totalling €2.5bn issued since 2023.

The new Programme reflects the changes introduced in the updated Sustainability-linked Financing Framework², published on 16 December. The Framework links financing with the business and sustainability goals set out in the Company's Climate Transition Plan and will enable Autostrade per l'Italia to issue the following types of bond:

¹ <https://www.autostrade.it/it/emtn-programme>

² <https://www.autostrade.it/it/investor-relations/sostenibilita/finanza-sostenibile>

Green, with the proceeds earmarked for projects benefitting the environment, above with regard to the following three categories:

- Adapting infrastructure to climate change
- Smart and digital infrastructure solutions
- Renewable energy

Sustainability-linked, with the proceeds used to finance efforts to cut greenhouse gas emissions, including the rollout of a widespread network of ultra-fast charging stations for electric vehicles.

The solidity of Autostrade per l'Italia's Sustainability-linked Financing Framework has been confirmed in the Second Party Opinion issued by Moody's, which certifies that the framework is consistent with the relevant main international standards.