

**“WARRANT ALTEA GREEN POWER 2022-2024”**

**RESULTS OF THE THIRD AND FINAL EXERCISE PERIOD**

Rivoli (Turin), 16<sup>th</sup> December 2024 - **Altea Green Power (AGP.MI, hereinafter "AGP" or "the Company")**, a company engaged in the development and construction of “green energy” plants, announces that the Third and final Exercise Period of the ‘Warrant Altea Green Power 2022-2024’, ISIN code IT0005472680 (the ‘**Warrants**’), comprised between 2 December 2024 and 16 December 2024, initial and final terms included, has ended today.

During the Third Exercise Period, n. 1,845,136 Warrants were exercised and consequently subscribed, at a price of € 1.60 per share (at a ratio of 1 Conversion Share for every 2 Warrants held), n. 922,568 newly issued Altea Green Power shares, with no indication of nominal value, having regular dividend entitlement and the same characteristics as the Altea Green Power Ordinary Shares outstanding at the issue date (the ‘**Conversion Shares**’), for a total value of € 1,476,108.80.

Pursuant to the Warrant Regulation, the Conversion Shares subscribed by the Warrant holders during the Exercise Period will be made available for trading, through Monte Titoli S.p.A., on the settlement day following the end of the last day of the relevant Exercise Period.

The warrants for which the subscription request was not submitted, amounting to no. 11,852, are forfeited of all rights, becoming definitively void.

For more information, see the Warrants regulations available on the Company website [www.alteagreenpower.it](http://www.alteagreenpower.it) "Investor Relations/Warrant" section.

The Company will publish the notice of change in the share capital following the filing of the capital increase with the Turin Company Registry within the terms set forth by law.

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This press release is available on the Company website [www.alteagreenpower.it](http://www.alteagreenpower.it) and at [www.1info.it](http://www.1info.it)

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**About Altea Green Power:**

Altea Green Power is a company engaged in the development and construction of environmentally-friendly power generation plants and as a "service integrator", addressing its expertise to individuals, businesses, entities and investors who seek all-round assistance during all the stages of construction and management for a broad range of plant types, especially in the areas of photovoltaics, wind, and BESS Storage, contributing to the reduction of pollution. Established in 2008 by Giovanni Di Pascale as Altea Energia, in October 2021 it changed its name to Altea Green Power. Today, the Company boasts turnkey solutions for numerous photovoltaic and wind plants across Italy. Its current core business is co-development in wind, photovoltaics and Storage. To date it has contracted over 1.5 GW of photovoltaic and wind projects and approximately 0.5 GW of BESS Storage projects. Its clients are some of the world's top players. Altea Green Power, listed on Euronext Growth Milan in February 2022, has also been listed on the Euronext Milan - STAR segment since 18 November 2024.

**For more information:**

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