PRESS RELEASE

REWAY GROUP: COMMUNICATION OF CHANGE IN SHARE CAPITAL

Licciana Nardi (MS), December 13, 2024 - **Reway Group S.p.A.** (EGM: RWY), Italy's largest operator in the road and highway infrastructure rehabilitation sector as well as the only one in Italy to also have in its core business the maintenance of the railway network (the "**Company**" or "**Reway Group**"), announces the new composition of its share capital resulting from the subscription, by the shareholders of Vega Engineering S. r.l. ("**Vega Engineering**"), of a total of 302.521 ordinary shares resulting from the capital increase reserved for them in connection with the acquisition of 60 percent of the share capital of Vega Engineering by Reway Group, which was finalized on December 4, 2024 (see press release) and in partial execution of the proxy, pursuant to Article 2443 of the Civil Code conferred by the extraordinary shareholders' meeting on October 28th, 2024.

The following is the new composition of Reway Group's share capital (fully subscribed and paid up) following the certificate of change filed with the relevant Companies Registry today:

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL			VARIANCE		
	Euro	Number of shares	Nominal value unitary	Euro	Number of shares	Nominal value unitary	Euro	Number of shares	Nominal value unitary
Total	715.252,99	38.804.802	shares with no par value	709.202,57	38.502.281	shares with no par value	6.050,42	302.521	shares with no par value
Of which ordinary shares (accrual: Jan. 1st, 2024; current coupon: no. 1)		31.304.802			31.002.281			302.521	
Of which multiple voting shares (3 votes for each share)		7.500.000			7.500.000			-	

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulations, the Company announces that, from the latest findings in its possession, as set out on the Company's website in the Investor Relations/Information For Shareholders section, its shareholder base is composed as follows:

SHAREHOLDERS	NUMBER OF ORDINARY SHARES	NUMBER OF MULTIPLE VOTING SHARES	% ON ORDINARY SHARES	% OF VOTING SHARE CAPITAL	% OF TOTAL SHARES
Luccini S.r.l.[1,2]	17.500.000	7.500.000	55,90%	74,34%	64,43%
Raffaella Casillo[2]	4.230.769		13,51%	7,86%	10,90%
Patrizia Casillo[2]	2.820.512		9,01%	5,24%	7,27%
Other shareholders subject to lock-up[3]	302.521		0,97%	0,56%	0,78%
Capital Market	6.451.000		20,61%	11,99%	16,62%
Total	**31.304.802**	**7.500.000**	**100,00%**	**100,00%**	**100,00%**

1 Company traceable to the Luccini family.

2 Shareholders subject to lock-up restriction for a period of 36 months beginning March 8, 2023

3 Shareholders subject to lock-up restriction for a period of 24 months beginning on December 4, 2024

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For the dissemination of regulated information, Reway Group makes use of the 1info dissemination system (www.1info.it), managed by Computershare S.p.A. with registered office in Milan, via Lorenzo Mascheroni 19 and authorised by CONSOB

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This press release is available on the Company's website https://www.rewaygroup.com/ under Investor Relations-Press Releases and at www.1info.it

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Reway Group *— the Parent Company of the Group of the same name — is Italy's largest operator specialised in rehabilitation and maintenance of road and highway infrastructures, as well as the only organisation in Italy capable of handling all the activities related to the chain of restoration of bridges, tunnels and viaducts, and to also have in its core business the maintenance of the railway network.*

Reway Group was formed in December 2021 via the assignment of the shares held by ***M.G.A. S.r.l., Soteco S.r.l. and TLS S.r.l****. — companies operating in Italy in the road and highway infrastructure maintenance and rehabilitation sector, which are currently operatio nal and 100% controlled by Reway Group. The Group was created to provide its subsidiaries with a unified corporate an d managerial structure, in order to best address the evolution of a sector that is markedly expanding and growing, both in Italy and abroad.*

The Group's subsidiaries also includes ***Gema,*** *a leading player in the maintenance of infrastructure and civil works in the railway sector, and* ***Vega Engineering****, a multidisciplinary engineering company whose core business includes the engineering design of road and rail infrastructure, civil and industrial works, support services to R.U.P. and works management.*

The company provides services for its subsidiaries, including financial planning and strategy, procurement of goods and services, and technical accounting management. Reway Group has a workforce of 500 people and has a modern fleet with over 300 operating vehicles.

Contacts

Reway Group S.p.A.

Company | Federico Della Gatta – Investor Relations Manager| ir@rewaygroup.com

Integrae SIM S.p.A.| T +39 02 80506160

Euronext Growth Advisor & Specialist | info@integraesim.it | Piazza Castello 24 - 20121 Milano

Barabino & Partners – Media e Investor Relations

Stefania Bassi

E-mail: s.bassi@barabino.it

mob: +39 335 6282667

Jacopo Pedemonte

E-mail: j.pedemonte@barabino.it

mob: +39 347 0691764

Elena Magni

E-mail: e.magni@barabino.it

mob: +39 348 4787490