



**Gruppo FS**

**Press Release**

*The information contained herein is not for publication or distribution, directly or indirectly, in or into the United States of America, Canada, Japan or Australia or in any other jurisdiction where it is unlawful to publish or distribute this document.*

## **FERROVIE DELLO STATO ITALIANE: SIXTH GREEN BOND REPORT PUBLISHED**

Rome, December 6<sup>th</sup>, 2024 – Ferrovie dello Stato Italiane (FS) has made available on its website the sixth Green Bond Report in line with the ICMA Principles and with the provisions of its **Green Bond Framework**.

The report discloses the allocation of the proceeds of the green bonds issued under the EMTN Programme up to Series 22, for a total of 4.45 billion of euros, as well as the positive impacts that the financed investments generate in terms of environmental sustainability.

The results of the report, relating to the period 2019 - 2023, highlight the positive effects of the projects financed - based on the methodologies used - in terms of both energy savings and reduction of CO2 emissions, thanks to the investments of Trenitalia, Rete Ferroviaria Italiana and Mercitalia Rail.

Details useful for the compliance of projects funded with the European Taxonomy were also reported.

The report obtained a third-party opinion from KPMG, which validated the calculation methodologies adopted by FS for impact reporting and certified the correct allocation of bond proceeds to Eligible Green Projects as defined by FS's 2022 Green Bond Framework.

The report is available at the following **link**.

### **DISCLAIMER**

*This publication (and the information contained herein) is not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions of any State of the United States of America or of the District of Columbia) and must not be distributed to U.S. persons (as defined in Regulation S of the U.S. Securities Act of 1933, as amended ("Securities Act")) or in any jurisdiction where such distribution or publication would be unlawful. This publication (and the information contained herein) does not constitute or form part of any offer to sell nor a solicitation of any offer to buy or subscribe any securities nor shall there be any offer of securities in any jurisdiction in which such offer or sale would be unlawful. No notes have been and will not be registered under the US Securities Act of 1933, as amended, and may not be offered or sold in the United States of America absent registration or an applicable exemption from the registration requirements. This publication is not an offer of securities for sale in United States of America, Italy, the United Kingdom, Canada, Japan or Australia or in any other jurisdiction. This publication is not a public offer of financial products in Italy as per Article 2, letter (d), of Regulation (EU) 2017/1129.*